STATEMENT OF ORGANIZATION

OFFICE USE ONLY 04

S/O
1/30

Rec # 9683
#2

1. Name and Address of Committee

Walter Fox McKeithen Campaign Committee
1448 Crescent Drive
Baton Rouge, LA 70806

2. Date of this Statement

1-15-04

3. Estimated Membership

2

4. Amended Statement?

____ Yes _x_ No

5. All Committee Officers and Directors (including Chairperson, Treasurer, if any, and any other committee officers and directors)

a. Name	b. Position	c. Address
W. Fox McKeithen	Chairperson	1448 Crescent Drive, Baton Rouge, LA 70806
Arwin P. Bascle	Treasurer	2503 Pine Street, New Orleans, LA 70125

6. Affiliated Organizations
(Any organization, other than a political committee, which directly or indirectly established, administers, or financially supports this committee.)

a. Name b. Address c. Relationship to Committee

7. All Depositories for Committee Funds (committee funds must be deposited in one or more banks or savings and loan institutions or money market mutual funds.)

a. Name b. Address

Hibernia National Bank, Post Office Drawer 3597, Baton Rouge, LA 70821

8. IF THIS COMMITTEE SUPPORTS A SINGLE CANDIDATE: a. Check one: _x_ Principal Campaign Committee ____ Subsidiary Committee

b. Name of Candidate

W. Fox McKeithen

c. Office Sought by the Candidate

Secretary of State

9. a. Name of Person Preparing Report Arwin P. Bascle

b. Daytime Telephone 504-864-0280

10. WE HEREBY CERTIFY that the information contained in this STATEMENT OF ORGANIZATION is true and correct to the best of our knowledge, information and belief.

This 15th day of January, 2004

Signature of Committee Chairperson — Daytime Telephone Number (225) 929-7461

Signature of Committee Treasurer, if any — Daytime Telephone Number (504) 868-8863

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