STATEMENT OF ORGANIZATION

OFFICE USE ONLY 04

S/O 7/24

0403836

1. Name and Address of Committee

WARREN RILEY CAMPAIGN FUND, INC.
7 EVERGLADES DR.
N.O. LA. 70131

2. Date of this Statement

JULY 19, 2004

3. Estimated Membership

5 to 10

4. Amended Statement? ____ Yes X No

Rec # 5130
7000

5. All Committee Officers and Directors (including Chairperson, Treasurer, if any, and any other committee officers and directors)

a. Name	b. Position	c. Address
WARREN RILEY	Chairperson	7 EVERGLADES DRIVE N.O. LA. 70131
GAYLE BAILEY	Treasurer	4781 FRANSISCO VERRETT N.O. LA. 70126

6. Affiliated Organizations
(Any organization, other than a political committee, which directly or indirectly established, administers, or financially supports this committee.)

a. Name	b. Address	c. Relationship to Committee
NONE		

ETHICS ADMINISTRATION
CAMPAIGN FINANCE
RECEIVED
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7. All Depositories for Committee Funds (committee funds must be deposited in one or more banks or savings and loan institutions or money market funds.)

a. Name	b. Address
HIBERNIA NATIONAL BANK	3800 GENERAL DE GAULLE N.O. LA. 70114

8. IF THIS COMMITTEE SUPPORTS A SINGLE CANDIDATE: a. Check one: X Principal Campaign Committee ____ Subsidiary Committee

b. Name of Candidate
WARREN RILEY

c. Office Sought by the Candidate
CRIMINAL SHERIFF

9. a. Name of Person Preparing Report MARC SHACHAT

b. Daytime Telephone (504) 568-0541 / (504) 568-0541

10. WE HEREBY CERTIFY that the information contained in this STATEMENT OF ORGANIZATION is true and correct to the best of our knowledge, information and belief.

This 19th day of July 2004

Signature of Committee Chairperson WARREN RILEY — (504) 915-0773 Daytime Telephone Number

Signature of Committee Treasurer, if any GAYLE BAILEY — (504) 239-9893 Daytime Telephone Number

Form 200, Rev. 3/98