# CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

1. Qualifying Name and Address of Candidate

Marshall J. Simien, Jr.
2131 Fitzenreiter Road
Lake Charles, LA 70601

2. Office Sought (Include title of office as well as parish, city, town and/or election district.)

City Council
Lake Charles
Calcasieu
District A

OFFICE USE ONLY

10-G 4/05
6/16

0503702

3. Date of Primary April 2, 2005

This report covers from March 21, 2005 through April 3, 2005

4. Type of Report:

- ____ 180th day prior to primary
- ____ 90th day prior to primary
- ____ 30th day prior to primary
- ____ 10th day prior to primary
- ✓ 10th day prior to general
- ____ 40th day after general
- ____ Annual (future election)
- ____ Supplemental (past election)
- ____ Amendment to prior report

5. FINAL REPORT if:

- ____ Withdrawn
- ____ Unopposed
- ✓ Filed after the election AND all loans and debts paid

Missing numbered pages were blank and had no information on them.

6. Name and Address of Financial Institution (You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all campaign funds.)

Hibernia National Bank
P. O. Box 61540
New Orleans, LA 70161

7. Full Name and Address of Treasurer

Paula M. Simien
2131 Fitzenreiter Rd.
Lake Charles, LA 70601

2005 JUN 20 PM 1:35

8. Name of Person Preparing Report Marshall J. Simien, Jr.

Daytime Telephone (337) 497-0022

10. WE HEREBY CERTIFY that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure Act has been deliberately omitted.

This 19th day of June, 2005

Marshall J. Simien Jr.
Signature of Candidate/Chairperson
(To be signed by Chairperson only if report by principal campaign committee)

(337) 497-0022
Daytime Telephone

Paula Simien
Signature of Treasurer

(337) 540-3496
Daytime Telephone

6. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY
a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

# SUMMARY PAGE

| RECEIPTS | This Period |
|---|---|
| 1. Contributions (Schedule A-1) | $1,750.00 |
| 2. In-kind Contributions (Schedule A-2) | -0- |
| 3. Campaign paraphernalia sales of $25 *or less* | -0- |
| 4. **TOTAL CONTRIBUTIONS** (Lines 1 + 2 +3) | $1,750.00 |
| 5. Other Receipts (Schedule A-3) | -0- |
| 6. Loans Received (Schedule B) | $790.00 |
| 7. Loan Repayments Received (Schedule D) | -0- |
| 8. **TOTAL RECEIPTS** (Lines 4 + 5 + 6 + 7) | $2,540.00 |

| DISBURSEMENTS | This Period |
|---|---|
| 9. Expenditures (Schedule E-1) | $1,274.81 |
| 10. Other Disbursements (Schedule E-2) | $ 640.00 |
| 11. Loan Repayments Made (Schedule B) | -0- |
| 12. Funds Loaned (Schedule D) | -0- |
| 13. **TOTAL DISBURSEMENTS** (Lines 9 + 10 + 11 + 12) | $1,914.81 |

| FINANCIAL SUMMARY | Amount |
|---|---|
| 14. Funds on hand at beginning of reporting period (Must equal funds on hand at close from last report or -0- if first report for this election) | $151,16 |
| 15. *Plus* total receipts this period (Line 8 above) | $2,540.00 |
| 16. *Less* total disbursements this period (Line 13 above) | $1,914.81 |
| 17. *Less* in-kind contributions (Line 2 above) | -0- |
| 18. Funds on hand at close of reporting period | $776.35 |

# SUMMARY PAGE (continued)

| INVESTMENTS | Amount |
|---|---|
| 19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments (f.e., savings accounts, CD's, money market funds, etc.) | -0- |
| 20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments | -0- |

| SPECIAL TRANSACTIONS | This Period |
|---|---|
| 21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.) | $790.00 |
| 22. Contributions received from political committees (From Schedules A-1 and A-2) | -0- |
| 23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.) | -0- |
| 24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.) | -0- |
| 25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.) | -0- |

## NOTICE

The personal use of campaign funds is prohibited.* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15, 1968.

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## SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

| 1. Name and Address of Contributor | 2. Contributions this Reporting Period a. Date(s) | b. Amount(s) | 3. Total this Election |
|---|---|---|---|
| Lee W. Boyer<br>Jill B. Boyer<br>1603 Alvin Street<br>Lake Charles, LA 70601<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 3/29/05 | $100.00 | $100.00 |
| Leonard K. Knapp, Jr.<br>2121 21st Street<br>Lake Charles, LA 70601<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 3/29/05 | $125.00 | $125.00 |
| Lindsay B. Loftin<br>2508 Brant Keith Drive<br>Lake Charles, LA 70605<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 3/29/05 | $150.00 | $150.00 |
| Lawrence Miller<br>Madelyn J. Miller<br>4001 Elton Court<br>Lake Charles, LA 70607<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 3/29/05 | $100.00 | $100.00 |
| J. Walker & Co., Inc.<br>1835 Oak Park Blvd.<br>Lake Charles, LA 70601<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 3/29/05 | $300.00 | $300.00 |
| Susan A. Jones, M.D.<br>2770 Second Ave., Suite 101 A<br>Lake Charles, LA 70601<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 3/30/05 | $75.00 | $75.00 |
| St. Charles Place Development<br>1011 W. 18th Street<br>Lake Charles, LA 70601<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 4/1/05 | $200.00 | $200.00 |
| 4. SUBTOTAL (this page) | | $1,050.00 | N/A |
| 5. TOTAL (complete only on last page of this schedule) | | | N/A |

6. CONTRIBUTIONS FROM POLITICAL COMMITTEES: SUBTOTAL (this page) -0- TOTAL (complete only on last page of this schedule) _____

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# SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate loans to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

| 1. Name and Address of Contributor | 2. Contributions this Reporting Period a. Date(s) | b. Amount(s) | 3. Total this Election |
|---|---|---|---|
| Civil Constr. Co. + Environmental Svcs, Inc.<br>P.O. Box 538<br>Westlake, LA 70669<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 4/1/05 | $200.00 | $200.00 |
| Blake D. Hines<br>Molly P. Hines<br>2300 Adams Road<br>Ragley, LA 70657<br>POLITICAL COMMITTEE? No PARTY COMMITTEE? No | 4/1/05 | $500.00 | $500.00 |
| POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____ | | | |
| POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____ | | | |
| POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____ | | | |
| POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____ | | | |
| POLITICAL COMMITTEE? _____ PARTY COMMITTEE? _____ | | | |
| 4. SUBTOTAL (this page) | | $700.00 | N/A |
| 5. TOTAL (complete only on last page of this schedule) | | $1,750.00 | N/A |

6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:
SUBTOTAL (this page) _____ TOTAL (complete only on last page of this schedule) _____

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# SCHEDULE B: LOANS RECEIVED

The following information must be provided for each loan or line of credit received this reporting period, even if it has been repaid. Also, complete this schedule for loans received in prior periods that are still outstanding. Separate loans must be reported separately, even if from the same source. Any personal funds a candidate loans to his campaign must be reported on this schedule.

1. Name and address of lender
Marshall J. Simien, Jr.
2131 Fitzenreiter Road
Lake Charles, LA 70601

2. a. Date* 3/30/05 b. Interest rate 0 %(a.p.r.)

c. Amount borrowed* ..... $ 790.00

d. Balance due ..... $ 790.00

*For lines of credit, give the date the line of credit was first committed at item 2a and list only the amount actually drawn at item 2c.
OPTIONAL: Total amount of credit available $_____

3. Endorsers/Guarantors

(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)

4. Repayments this period

| Date | Principal | Interest |
|---|---|---|
| | -0- | |

(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)

1. Name and address of lender

2. a. Date*_____ b. Interest rate _____%(a.p.r.)

c. Amount borrowed* ..... $_____

d. Balance due ..... $_____

*For lines of credit, give the date the line of credit was first committed at item 2a and list only the amount actually drawn at item 2c.
OPTIONAL: Total amount of credit available $_____

3. Endorsers/Guarantors

(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit. Also, state the amount of liability for each endorser or guarantor.)

4. Repayments this period

| Date | Principal | Interest |
|---|---|---|
| | | |

(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)

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# SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

| 1. Name and Address of Recipient | 2. Expenditures this Reporting Period a. Date(s) | b. Purpose(s) | c. Amount(s) |
|---|---|---|---|
| Monroe Printing<br>3802 First Avenue<br>Lake Charles, LA 70607 | 3/30/05 | Campaign mail out | $836.81 |
| Lamar Advertising<br>P.O. Box 96030<br>Baton Rouge, LA 70896 | 4/12/05 | Thank you billboard | $120.00 |
| Focal Point Media + Marketing<br>720 Kirby Street<br>Lake Charles, LA 70601 | 4/13/05 | Thank you advertisement | $318.00 |
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| | | | |
| 3. SUBTOTAL (optional) | | | |
| 4. TOTAL (optional - complete only on last page of this schedule) | | | $1,274.81 |

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# SCHEDULE E-2: OTHER DISBURSEMENTS

This schedule is used to report those disbursements that are not "expenditures"; that is, monies paid by the campaign that are not paid for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include the payment of taxes or the refund of contributions. Disbursements should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the disbursement should state the reason the payment was made by the campaign.

| 1. Name and Address of Recipient | 2. Date(s) | 3. Explanation(s) | 4. Amount(s) |
|---|---|---|---|
| State of Louisiana<br>2415 Quail Drive, Third Floor<br>Baton Rouge, LA 70808 | 4/25/05 | Campaign filing fee | $80.00 |
| State of Louisiana<br>2415 Quail Drive, Third Floor<br>Baton Rouge, LA 70808 | 4/27/05 | Campaign filing fee | $560.00 |
| | | | |
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| | | | |
| 5. Total OTHER DISBURSEMENTS during this reporting period | | | $640.00 |

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