



**NATIONAL ASSOCIATION OF
INSURANCE AND FINANCIAL ADVISORS- LOUISIANA**

5526 GALERIA DRIVE • BATON ROUGE, LOUISIANA 70816 • (225) 293-5258 • (225) 292 3394 Fax

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1/26*

LA LUPAC

The Louisiana Association of
Life Underwriters Political Action Committee
5526 Galeria Drive
Baton Rouge, LA 70816

2007 JAN 30 PM 12: 58

REGISTRATION
CAMPAIGN FINANCE
RECEIVED

0704030

January 25, 2007

Supervisory Committee on Campaign Finance Disclosure
2415 Quail Drive, 3rd Floor
Baton Rouge, LA 70808

RE: 2006 Statement of Organization

To Whom It May Concern:

Attached, please find the Louisiana Life Underwriter Political Action Committee's (LA LUPAC) 2006 Statement of Organization.

If you should have any questions regarding the attached report, please contact me at 225/293-5258 or via email at naifala@eatel.net.

Sincerely,

Shannon Kuetemeyer, M.S.
Executive Director

/smk

enclosure (report)

SUMMARY PAGE

RECEIPTS	This Period
1. Contributions Received (Schedule A-1)	\$ 36,316.40
2. In-kind Contributions Received (Schedule A-2)	—
3. Campaign paraphernalia sales of \$25 or less	—
4. TOTAL CONTRIBUTIONS (Lines 1 + 2 + 3)	\$36,316.40
5. Other Receipts (Schedule A-3)	\$ 96.37
6. Loans Received (Schedule B)	
7. Loan Repayments Received (Schedule D)	
8. TOTAL RECEIPTS (Lines 4 + 5 + 6 + 7)	\$ 36,412.77

DISBURSEMENTS	This Period
9. General Expenditures (Schedule E-1)	\$ 22,836.04
10. In-Kind Expenditures (Schedule E-2)	—
11. Contributions made to Candidates (Schedule E-3)	\$ 1,750.00
12. TOTAL EXPENDITURES (Lines 9 + 10 + 11)	\$24,586.04
13. Other Disbursements (Schedule E-4)	—
14. Loan Repayments Made (Schedule B)	—
15. Funds Loaned (Schedule D)	—
16. TOTAL DISBURSEMENTS (Lines 12 + 13 + 14 + 15)	\$24,586.04

FINANCIAL SUMMARY	Amount
17. Funds on hand at beginning of reporting period <small>(Must equal funds on hand at close from last report or -0- if first report for this committee)</small>	\$ 21,964.75
18. <i>Plus</i> total receipts this period (less in-kind contributions received) <small>(Line 8 above minus line 2 above)</small>	\$ 36,316.40
19. <i>Less</i> total disbursements this period (less in-kind expenditures) <small>(Line 16 above minus line 10 above)</small>	- \$ 24,586.04
20. Funds on hand at close of reporting period	\$ 33,695.11

SUMMARY PAGE (continued)

INVESTMENTS	Amount
21. Of funds on hand at beginning of reporting period (Line 17, above), amount held in investments (i.e., savings accounts, CD's, money market funds, etc.)	\$9,116.39
22. Of funds on hand at close of reporting period (Line 20, above), amount held in investments	\$9,166.12

SPECIAL TRANSACTIONS	This Period
23. Contributions received from political committees (From Schedules A-1 and A-2)	\$36,316.40
24. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1)	
25. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3 above)	
26. Expenditures from petty cash fund (Must also be reported on Schedule E-1)	

NOTICE

A political committee must register in each calendar year in which it will have over \$500 of financial activity. The registration is accomplished by filing a Statement of Organization form and paying the \$100 filing fee. Statements of Organization are filed annually by January 31. Any committee which realizes that it will have over \$500 of financial activity after January 31 must register within ten days of its realization of that fact. However, if this occurs during the ten day period prior to an election the Statement of Organization must be filed within three days.

Political committees must file reports of receipts and disbursements on an annual basis. Annual reports are due by February 15 and should cover the preceding calendar year. Also, committees must file reports of receipts and disbursements on the same schedule as the candidates it supports or opposes. Reports are also due in connection with propositions (ballot issues) the committee supports or opposes. Schedules of reporting and filing dates for all elections are available from the Campaign Finance Office.

Form 202, Rev. 2/98, Page Rev. 2/00

SCHEDULE A-1: CONTRIBUTIONS RECEIVED (other than In-Kind Contributions)

The following information must be provided for all contributions received by the committee during this reporting period, except for in-kind contributions, whether received from a political committee or some other person or entity. Contributions made by the committee are reported on SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check "yes" if the contributor is a political committee and "no" if not. For anonymous contributions, see SCHEDULE F. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Year
	a. Date(s)	b. Amount(s)	
NATPAC 2901 Telesar Court Falls Church, VA 22042 POLITICAL COMMITTEE? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	1/3/06	3,095.25	
	3/9/06	6,730.75	
	5/1/06	3,957.75	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	5/31/06	1,662.75	
	6/30/06	1,877.50	
	8/22/06	7,377.50	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO	10/3/06	4,644.40	
	11/29/06	3,026.00	
	12/29/06	3,894.50	
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
POLITICAL COMMITTEE? <input type="checkbox"/> YES <input type="checkbox"/> NO			
4. SUBTOTAL (this page)		\$ 36,316.40	N/A
5. TOTAL (complete only on last page of this schedule)			N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES ONLY:			
SUBTOTAL (this page)		TOTAL (complete only on last page of this schedule)	

SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		c. Amount(s)
	a. Date(s)	b. Purpose(s)	
Candidate Beneficiaries: Campaign Finance/ Louisiana Board of Ethics	1/31/06	Annual Report	\$100.00
Candidate Beneficiaries: Daryl Ellis 7909 Wrenwood Blvd. #13 Baton Rouge, LA 70808	1/31/06 9/27/06	Travel reimbursement	\$524.25 \$ 179.95
Candidate Beneficiaries: NAAFAPAC 2901 Tebestan Ct. Falls Church, VA 22042	2/13/06 3/8/06 4/29/06 10/30/06	supplies Dunn Video/DVD Admin. contrib. Supplies	\$4.90 \$75.00 \$1,000.00 \$ 105.95
Candidate Beneficiaries: Federal Express	2/13/06	postage	\$19.14
Candidate Beneficiaries: LUPA P.O. Box 44367 Baton Rouge, LA 70804	5/3/06	legislative guides	\$272.50
Candidate Beneficiaries: State Farm P.O. Box 680001 Dallas, TX 75368	5/24/06	insurance policy	\$102.00
Candidate Beneficiaries: MBNA Platinum PLUS P.O. Box 15469 Wilmington, DE 19886	6/9/06 11/29/06	PAC Board & PAC Training meeting NAIFA	\$1,974.02 \$ 3,602.07 \$7,459.78
3. SUBTOTAL (optional)			
4. TOTAL (optional - complete only on last page of this schedule)			

SCHEDULE E-1: GENERAL EXPENDITURES

Use this schedule to report information on most committee expenditures, during this reporting period. If the expenditure directly benefited a particular candidate(s), list the candidate(s)' name under Item 1. However, (1) in-kind expenditures, and (2) expenditures to candidates or their committees should be reported on SCHEDULES E-2 and E-3, respectively, and should not be reported on this schedule. An "expenditure" is any payment made for the purpose of supporting or opposing the election of a candidate for public office or supporting or opposing a proposition or question submitted to the voters. Expenditures include monies spent for the committee's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-4: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are optional but will assist in completing the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		c. Amount(s)
	a. Date(s)	b. Purpose(s)	
Dean Machonas P.O. Box 7078 Monroe, LA 71211 <small>Candidate Beneficiaries:</small>	9/27/06	Travel/Hotel Reimbursement	\$253.45
Michael Clinton 1900 N. 18th St. #701 Monroe, LA 71201 <small>Candidate Beneficiaries:</small>	10/20/06	San Diego Travel Reimbursement	\$393.20
NAIFA Louisiana 5526 Selenia Dr. Baton Rouge, LA 70816 <small>Candidate Beneficiaries:</small>	6/30/06 11/3/06	Admin. mgmt. (Annual)	\$10,000.00 \$3,000.00
Citicorp vendor Finance <small>Candidate Beneficiaries:</small>	10/20/06	Equipment rental Res	\$699.61
Verizon wireless <small>Candidate Beneficiaries:</small>	11/20/06	Telephone Expense	\$530.00
<small>Candidate Beneficiaries:</small>			
<small>Candidate Beneficiaries:</small>			
3. SUBTOTAL (optional)			\$14,876.26
4. TOTAL (optional - complete only on last page of this schedule)			\$22,836.04

SCHEDULE E-3: CONTRIBUTIONS MADE TO CANDIDATES

The following information must be provided for direct contributions made to candidates or their campaign committees, during this reporting period, except for in-kind expenditures. All candidates listed on this schedule should also be listed on the Cover Page in Item 5. Report all in-kind expenditures, including those made to candidates, on SCHEDULE E-2: IN-KIND EXPENDITURES. Totals and subtotals at bottom of the page are optional. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient Candidate	2. Contributions Made this Reporting Period	
	a. Date(s)	b. Amount(s)
Bill Cassidy Campaign Committee	10/30/06	\$ 250.00
Don Blade Morrish Campaign Committee	10/30/06	\$ 500.00
Commissioner of Insurance Jim Donelon	10/30/06	\$1,000.00
3. SUBTOTAL (optional)		\$1,750.00
4. TOTAL (optional - complete only on last page of this schedule)		

Form 202, Rev. 3/98, Page Rev. 3/98