

# CANDIDATE'S REPORT

(to be filed by a candidate or his principal campaign committee)

<b>1. Qualifying Name and Address of Candidate</b> MAX N TOBIAS, JR 7424 Canal Blvd. New Orleans, LA 70124		<b>2. Office Sought (Include title of office as well)</b> Judge Court of Appeal 4th Circuit First District Division D	<b>OFFICE USE ONLY</b>  <b>Report Number:</b> 1749  <b>Date Filed:</b> 2/6/2001  <b>Report Includes Schedules:</b> Schedule A-1 Schedule A-3 Schedule B Schedule E-1
<b>3. Date of Primary</b> <u>10/7/2000</u>  This report covers from <u>9/18/2000</u> through <u>12/31/2000</u>			
<b>4. Type of Report:</b>  <input type="checkbox"/> 180th day prior to primary <input type="checkbox"/> 40th day after general <input type="checkbox"/> 90th day prior to primary <input type="checkbox"/> Annual (future election) <input type="checkbox"/> 30th day prior to primary <input checked="" type="checkbox"/> Supplemental (past election) <input type="checkbox"/> 10th day prior to primary <input type="checkbox"/> 10th day prior to general <input type="checkbox"/> Amendment to prior report			
<b>5. FINAL REPORT if:</b>  <input type="checkbox"/> Withdrawn <input type="checkbox"/> Filed after the election AND all loans and debts paid <input type="checkbox"/> Unopposed			
<b>6. Name and Address of Financial Institution</b> (You are required by law to use one or more banks, savings and loan associations, or money market mutual fund as the depository of all  HIBERNIA NATIONAL BANK P.O. Box 61540 New Orleans, LA 70161		<b>7. Full Name and Address of Treasurer</b>	
<b>9. Name of Person Preparing Report</b> JAY L BUCKMAN  Daytime Telephone (504)581-3916			
<b>10. WE HEREBY CERTIFY</b> that the information contained in this report and the attached schedules is true and correct to the best of our knowledge, information and belief, and that no expenditures have been made nor contributions received that have not been reported herein, and that no information required to be reported by the Louisiana Campaign Finance Disclosure  This <u>6th</u> day of <u>February</u> , <u>2001</u> .  <u>Max N. Tobias Jr.</u> (504)592-9236 Signature of Candidate/Chairperson Daytime Telephone (To be signed by Chairperson <i>only</i> if report by principal campaign committee)  <u>Jay L. Buckman</u> (504)581-3916 Signature of Treasurer Daytime Telephone		<b>8. FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY</b> a. Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).  On attached sheet	

**FOR PRINCIPAL CAMPAIGN COMMITTEES ONLY**

Name and address of principal campaign committee, committee's chairperson, and subsidiary committees, if any (use additional sheets if necessary).

Name and Address of **Committee's Chairman**

WARREN A FORSTALL, JR  
320 N. Carrollton Ave  
Suite 200  
New Orleans, LA 70119

## SUMMARY PAGE

<b>RECEIPTS</b>	This Period
1. Contributions (Schedule A-1)	\$ 5,400.00
2. In-kind Contributions (Schedule A-2)	\$ 0.00
3. Campaign paraphernalia sales of \$25 or less	\$ 0.00
<b>4. TOTAL CONTRIBUTIONS</b> (Lines 1 + 2 +3)	\$ 5,400.00
5. Other Receipts (Schedule A-3)	\$ 1,576.39
6. Loans Received (Schedule B)	\$ 0.00
7. Loan Repayments Received (Schedule D)	\$ 0.00
<b>8. TOTAL RECEIPTS</b> (Lines 4 + 5 + 6 + 7)	\$ 6,976.39

<b>DISBURSEMENTS</b>	This Period
9. Expenditures (Schedule E-1)	\$ 82,560.84
10. Other Disbursements (Schedule E-2)	\$ 0.00
11. Loan Repayments Made (Schedule B)	\$ 37,000.00
12. Funds Loaned (Schedule D)	\$ 0.00
<b>13. TOTAL DISBURSEMENTS</b> (Lines 9 + 10 + 11 + 12)	\$ 119,560.84

<b>FINANCIAL SUMMARY</b>	Amount
14. Funds on hand at beginning of reporting period <small>(Must equal funds on hand at close from last report or -0- if first report for this election)</small>	\$ 113,823.82
15. <i>Plus</i> total receipts this period <small>(Line 8 above)</small>	\$ 6,976.39
16. <i>Less</i> total disbursements this period <small>(Line 13 above)</small>	\$ 119,560.84
17. <i>Less</i> in-kind contributions <small>(Line 2 above)</small>	\$ 0.00
18. Funds on hand at close of reporting period	\$ 1,239.37

Form 102. Rev. 3/98. Page Rev. 3/98

## SUMMARY PAGE (continued)

INVESTMENTS	Amount
19. Of funds on hand at beginning of reporting period (Line 14, above), amount held in investments ( <i>i.e.</i> , savings accounts, CD's, money market funds, etc.)	\$ 0.00
20. Of funds on hand at close of reporting period (Line 18, above), amount held in investments	\$ 0.00

FINANCIAL SUMMARY	Amount
21. Candidate's personal funds (Use of personal funds as either a contribution or loan to the campaign should be reported on Schedules A-1 or B.)	\$ 0.00
22. Contributions received from political committees (From Schedules A-1 and A-2)	\$ 0.00
23. All proceeds from the sale of tickets to fundraising events (Receipts from the sale of tickets are contributions and must also be reported on Schedule A-1.)	\$ 0.00
24. Proceeds from the sale of campaign paraphernalia (Receipts from the sale of campaign paraphernalia are contributions and must also be reported on Schedule A-1 or Line 3, above.)	\$ 0.00
25. Expenditures from petty cash fund (Must also be reported on Schedule E-1.)	\$ 0.00

### NOTICE

The personal use of campaign funds is prohibited.\* The use of campaign funds must be related to a political campaign or the holding of a public office or party position. However, campaign funds may be used to reimburse a candidate for expenses related to his campaign or office, to pay taxes on the interest earned on campaign funds or to replace articles lost, stolen, or damaged in connection with a campaign.

Excess campaign funds may be returned to contributors on a pro rata basis, given as a charitable contribution as provided in 26 USC 170(c), given to a charitable organization as defined in 26 USC 501(c)(3), expended in support of or opposition to a proposition, political party, or candidacy of any person, or maintained in a segregated fund for use in future political campaigns or activity related to preparing for future candidacy to elective office.

\*The prohibition on the personal use of campaign funds does not apply to campaign funds received prior to July 15,

## SCHEDULE A-1: CONTRIBUTIONS (Other than In-Kind Contributions)

The following information must be provided for all contributors to your campaign during this reporting period, except for in-kind contributions. Information on in-kind contributions is reported on SCHEDULE A-2: IN-KIND CONTRIBUTIONS. In Column 1, check if the contributor is a political committee or a party committee. Any personal funds a candidate contributes to his campaign must be reported on this schedule. Personal funds a candidate *loans* to his campaign should be reported on Schedule B. For anonymous contributions, see SCHEDULE F. Totals and subtotals are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Contributor	2. Contributions this Reporting Period		3. Total this Election
	a. Date(s)	b. Amount(s)	
NICHOLAS GAGLIANO 3500 N. Hullen Street Suite 17A Metairie, LA 70002  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	10/03/2000	\$150.00	\$150.00
PHILIP MONTELEPRE 1639 Lakeshore Drive New Orleans, LA 70122  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	10/16/2000	\$5,000.00	\$5,000.00
SPYRIDON KOCH & PALERMO LLC 3838 N. Causeway Blvd. Suite 3010 Metairie, LA 70002  POLITICAL COMMITTEE? <input type="checkbox"/> PARTY COMMITTEE? <input type="checkbox"/>	09/20/2000	\$250.00	\$250.00
4. SUBTOTAL (this page)		\$5,400.00	N/A
5. TOTAL (complete only on last page of this schedule)		\$ 5,400.00	N/A
6. CONTRIBUTIONS FROM POLITICAL COMMITTEES:			
SUBTOTAL (this page)		<u>\$0.00</u>	TOTAL (complete only on last page of this schedule) <u>\$ 0.00</u>

Form 102. Rev. 3/98. Page Rev. 3/98

## SCHEDULE A-3: OTHER RECEIPTS

This schedule is used to report those receipts that are not "contributions"; that is, monies paid to the campaign that are not given for the purpose of supporting, opposing or otherwise influencing the nomination or election of a candidate to public office. Examples include interest or investment income. Receipts should be reported on this schedule only if they have not been reported elsewhere in this report. The explanation of the receipt should state the reason the payment was made to the campaign.

1. Name and Address of Source	2. Date(s)	3. Explanation(s)	4. Amount(s)
CRESCENT BANK & TRUST Post Office Box 61813 New Orleans, LA 07016-1813	12/31/2000	Interest income from checking a/c	\$188.08
WINDSOR COURT HOTEL 300 Gravier Street New Orleans, LA 70130	10/31/2000	Refund from 10/13/00 function	\$1,388.31
5. Total OTHER RECEIPTS during this reporting period			\$ 1,576.39

Form 102, Rev. 3/98, Page Rev. 3/98

## SCHEDULE B: LOANS RECEIVED

The following information must be provided for each loan or line of credit received this reporting period, even if it has been repaid. Also, complete this schedule for loans received in prior periods that are still outstanding. Separate loans must be reported separately, even if from the same source. Any personal funds a candidate loans to his campaign must be reported on this schedule.

<p>1. Name and address of lender                  MAX N TOBIAS, JR                  7424 Canal Blvd.                  New Orleans, LA 70124</p>	<p>2. a. Date* <u>6/9/2000</u>      b. Interest rate <u>0.00</u> %(a.p.r.)</p> <p>c. Amount borrowed* ..... \$ <u>100,000.00</u></p> <p>d. Balance due ..... \$ <u>63,000.00</u></p> <p>*For lines of credit, give the date the line of credit was first committed at Item 2a and list only the amount actually drawn at Item 2c.</p> <p>OPTIONAL: Total amount of credit available \$ _____</p>									
<p>3. Endorsers/Guarantors</p>	<p>4. Repayments this period</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%; text-align: center;">Date</th> <th style="width: 40%; text-align: center;">Principal</th> <th style="width: 30%; text-align: center;">Interest</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">9/25/2000</td> <td style="text-align: right;">30000.00</td> <td style="text-align: right;">0.00</td> </tr> <tr> <td style="text-align: center;">11/8/2000</td> <td style="text-align: right;">7000.00</td> <td style="text-align: right;">0.00</td> </tr> </tbody> </table>	Date	Principal	Interest	9/25/2000	30000.00	0.00	11/8/2000	7000.00	0.00
Date	Principal	Interest								
9/25/2000	30000.00	0.00								
11/8/2000	7000.00	0.00								
<p>(Enter the full name and address of each person or entity that has endorsed, guaranteed or otherwise secured the loan or line of credit.)</p>	<p>(List payments of principal and interest separately. If separate amounts are not known, list all payments under principal.)</p>									

## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
KELLEY BRAZILE 2430 Clover Street New Orleans, LA 70122	09/18/2000	Clerical Labor	\$ 1,000.00
JAY L BUCKMAN APAC 1515 Poydras Street Suite 1450 New Orleans, LA 70112	10/24/2000	Accounting Services	\$ 9,137.00
CMC INCORPORATED 2237 North Hullen Suite 202 Metairie, LA 70001	09/28/2000	Management Services	\$ 5,000.00
CMC INCORPORATED 2237 North Hullen Suite 202 Metairie, LA 70001	09/28/2000	Management Services/Retainer	\$ 5,000.00
CARREL EPLING 3880 Third Street Metairie, LA 70002	09/18/2000	Consulting Fee	\$ 2,800.00
CARREL EPLING 3880 Third Street Metairie, LA 70002	10/10/2000	Consulting Fee	\$ 2,800.00
CARREL EPLING 3880 Third Street Metairie, LA 70002	10/26/2000	Reimbursement for Postage/Stakes	\$ 197.33
GARRITY PRINTING 109 Research Drive Jefferson, LA 70123	09/18/2000	Printing	\$ 7,500.00
3. SUBTOTAL (optional)			\$33,434.33
4. TOTAL (optional - complete only on last page of this schedule)			

Form 102, Rev. 3/98, Page Rev. 3/98

## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
CLAUDETTE GRIGGS 4316 Laurel Street New Orleans, LA 70115	09/18/2000	Clerical Labor	\$ 1,000.00
SUSIE HAYES 5800 Tullis Drive New Orleans, LA 70131	09/18/2000	Clerical Labor	\$ 1,000.00
CHERYL JONES 4244 Ray Avenue New Orleans, LA 70126	09/18/2000	Clerical Labor	\$ 1,000.00
LA INDEPENDENT FEDERATION OF ELECTORS c/o Bobby Majors 1515 Poydras St. Suite 1001 New Orleans, LA 70112	09/28/2000	Campaign Workers	\$ 2,200.00
REVEREND J. LANDRUM c/o St. Matthew Chapel 3021 First Street New Orleans, LA 70125	09/18/2000	Donation	\$ 150.00
REVEREND LAWRENCE LANDRUM 2415 South Claiborne Ave. New Orleans, LA 70125	09/18/2000	Donation	\$ 100.00
MULTI IMAGE RESOURCE GROUP INC. 2300 Marengo Street New Orleans, LA 70115	09/18/2000	Printing	\$ 10,000.00
RONALD NABONNE 650 Poydras Street Suite 1913 New Orleans, LA 70130	09/18/2000	Consultant/Campaign Management	\$ 3,000.00
3. SUBTOTAL (optional)			\$18,450.00
4. TOTAL (optional - complete only on last page of this schedule)			

Form 102, Rev. 3/98, Page Rev. 3/98

## SCHEDULE E-1: EXPENDITURES

Use this schedule to report information on all campaign expenditures for this reporting period. An "expenditure" is any payment made for the purpose of supporting your election to public office and includes monies spent for the campaign's general operating expenses. Any payments made that are not "expenditures" should be reported on SCHEDULE E-2: OTHER DISBURSEMENTS. Totals and subtotals at bottom of page are *optional*. Completion of totals and subtotals may assist in calculating totals that must be reported on the Summary Page.

1. Name and Address of Recipient	2. Expenditures this Reporting Period		
	a. Date(s)	b. Purpose(s)	c. Amount(s)
PDQ PRINTING 6619-C Airline Drive Metairie, LA 70003	10/03/2000	Printing	\$ 61.88
U.S. POST OFFICE 701 Loyola Avenue New Orleans, LA 70113	09/18/2000	Postage	\$ 10,000.00
ANGELE WILSON 4730 Warrington Drive New Orleans, LA 70122	09/18/2000	Consulting Fee	\$ 3,500.00
ANGELE WILSON 4730 Warrington Drive New Orleans, LA 70122	10/19/2000	Consulting Fee	\$ 3,500.00
WINDSOR COURT HOTEL 300 Gravier Street New Orleans, LA 70130	09/22/2000	Deposit for 10/13/00 Function	\$ 500.00
WINDSOR COURT HOTEL 300 Gravier Street New Orleans, LA 70130	10/10/2000	Deposit for 10/13/00 Function	\$ 12,714.63
YWCA 601 So. Jefferson Davis Pkwy. New Orleans, LA 70119	09/18/2000	Function/Donation	\$ 400.00
3. SUBTOTAL (optional)			\$30,676.51
4. TOTAL (optional - complete only on last page of this schedule)			\$ 82,560.84

Form 102, Rev. 3/98, Page Rev. 3/98