

LOUISIANA  
ETHICS ADMINISTRATION  
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**LOUISIANA BOARD OF ETHICS**  
Post Office Box 4368  
Baton Rouge, Louisiana 70821

# TIER 1 PERSONAL FINANCIAL DISCLOSURE STATEMENT

- ORIGINAL REPORT
- AMENDED REPORT

This Report Covers Calendar Year: 2010

I currently hold an office that would require me to file a Tier 2, Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. As such, I have completed Schedule K.

**Office/Position Held:** State Superintendent of Education

**Name of Filer** (print full name) Paul G. Pastorek

Address (residence) 124 Midway Dr.

City, State, Zip River Ridge, LA 70123

**Name of Spouse** (print full name) Kathleen S. Pastorek

Spouse's Occupation Housewife

Principal Business Address Same

City, State, Zip \_\_\_\_\_

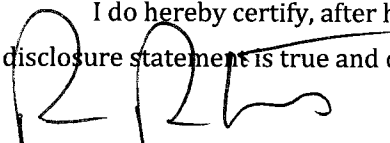
**Check all that apply:**

- I have filed my state income tax return for the previous year.
- I have filed for an extension of my state income tax return for the previous year.
- I have filed my federal income tax return for the previous year.
- I have filed for an extension of my federal income tax return for the previous year.

**NOTE: La. R.S. 42:1124.1 does not provide you the opportunity to request an extension in filing your personal financial disclosure statement.**

### Certification of Accuracy

I do hereby certify, after having been duly sworn, that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.

  
\_\_\_\_\_  
Signature of Filer

Sworn to and subscribed before me this 16th day of May, 2011.

Joan E. Hunt  
\_\_\_\_\_  
Notary Public (print name)  
Joan E. Hunt  
\_\_\_\_\_  
Notary Public (signature)

ID# 1428

Date Commission Expires - life -

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## Schedule A: Employment Information

Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Employer: <u>Louisiana Department of Education</u>
Job Title: <u>State Superintendent</u>
Job Description: <u>As designated by law.</u>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Employer: _____
Job Title: _____
Job Description: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Employer: _____
Job Title: _____
Job Description: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Employer: _____
Job Title: _____
Job Description: _____

- You are required to complete SCHEDULE A to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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**Schedule B: Positions - Business**

Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Amount of Interest (where interest exceeds 10%): <u>100</u> % Name of Business: <u>Paul G. Pastorek</u> Address: <u>124 Midway Dr.</u> City, State, Zip: <u>River Ridge, LA 70123</u> Business Description: <u>Professional Law Corporation</u> Nature of Association: <u>Sole proprietor law firm (inactive)</u>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Amount of Interest (where interest exceeds 10%): _____ % Name of Business: _____ Address: _____ City, State, Zip: _____ Business Description: _____ Nature of Association: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Amount of Interest (where interest exceeds 10%): _____ % Name of Business: _____ Address: _____ City, State, Zip: _____ Business Description: _____ Nature of Association: _____

\* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business **OR** if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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**Schedule C: Positions - Nonprofit**

Check if not applicable

Filer     Spouse

Name of Organization: Jobs for America's Graduates

Address: 1729 King St., Suite 100

City, State, Zip: Alexandria, VA 22314

Nature of Association: National Dropout Prevention

Description of Organization: \_\_\_\_\_

Filer     Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

Filer     Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

\*You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit agency.

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**Schedule D: Income from the State, Political**

Check if not applicable

**Subdivisions, and/or Gaming Interests**

Filer     Spouse     Business (where amount of interest exceeds 10%)

Type of Income:    State     Political Subdivision     Gaming Interest

Name of Business (if applicable): State of Louisiana, Department of Education

Name of Income Source: Salary

Address: 1201 N. 3rd St.

City, State, Zip: Baton Rouge, LA 70802

Amount of Income (exact dollar amount): \$ 340,000.00

Filer     Spouse     Business (where amount of interest exceeds 10%)

Type of Income:    State     Political Subdivision     Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

Filer     Spouse     Business (where amount of interest exceeds 10%)

Type of Income:    State     Political Subdivision     Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

\* You are required to complete SCHEDULE D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

\* The definitions for (and examples of) *political subdivision, gaming interest, and business* are found in the *Instructions Section* of this form.

\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

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**Schedule E: Income**

Check if not applicable

(Income that exceeds \$1,000 from each source)

Filer       Spouse

Name of Source of Income: Section 78 Management Company LLC

Address: 202 East High St.

City, State, Zip: Charlottesville, VA 22902

Nature of Services Rendered: Oil & Gas Property

Type of Income: \_\_\_\_\_

Amount of Income:     Category I (less than \$5,000)       Category II (\$5,000-\$24,999)       Category III (\$25,000-\$49,999)  
                                  Category IV (\$50,000-\$99,999)       Category V (\$100,000-\$199,999)       Category VI (\$200,000 or more)

Filer       Spouse

Name of Source of Income: Rent

Address: 900 Dean Lee Dr.,#302,

City, State, Zip: Baton Rouge, LA 70820

Nature of Services Rendered: Rental Property

Type of Income: \_\_\_\_\_

Amount of Income:     Category I (less than \$5,000)       Category II (\$5,000-\$24,999)       Category III (\$25,000-\$49,999)  
                                  Category IV (\$50,000-\$99,999)       Category V (\$100,000-\$199,999)       Category VI (\$200,000 or more)

Filer       Spouse

Name of Source of Income: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services Rendered: \_\_\_\_\_

Type of Income: \_\_\_\_\_

Amount of Income:     Category I (less than \$5,000)       Category II (\$5,000-\$24,999)       Category III (\$25,000-\$49,999)  
                                  Category IV (\$50,000-\$99,999)       Category V (\$100,000-\$199,999)       Category VI (\$200,000 or more)

- \* You are required to complete SCHEDULE E if you or your spouse received income in excess of \$1,000 from each source of income.
- \* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* You are not required to disclose income derived from disability payments from any source; or child support or alimony payments contained in a court order.
- \* Income reported on Schedule D does not have to be restated on SCHEDULE E.
- \* If the income is derived from professional or consulting services and the disclosure of the source's name or address is prohibited by law or professional code, such income should be disclosed on SCHEDULE F.

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**Schedule F: Income from Certain Professional or Consulting Services**

CHECK if no income was received from professional or consulting services (including mental health, medical health, or legal services) when the disclosure of the name or address of the source of income would be prohibited by law or by a professional code.

UTILITIES	INDUSTRY TYPE	# OF CLIENTS	AMOUNT OF INCOME BY CATEGORY	INCOME RECIPIENT
	Electric		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Gas		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Telephone		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Water		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Cable Television Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

TRANSPORTATION	INDUSTRY TYPE	# OF CLIENTS	AMOUNT OF INCOME BY CATEGORY	INCOME RECIPIENT
	Intrastate Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Pipeline Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Oil & Gas Exploration		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Oil & Gas Production		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Oil & Gas Retailers		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

FINANCE & INSURANCE	INDUSTRY TYPE	# OF CLIENTS	AMOUNT OF INCOME BY CATEGORY	INCOME RECIPIENT
	Banks		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Savings & Loan Assoc.		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Loan and/or Finance		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Manufacturing Firms		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Mining Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Life Insurance Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Casualty Insurance Comp.		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
Other Insurance Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	

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**Schedule F: Income from Certain Professional or Consulting Services**  
(CONTINUED)

RETAIL COMPANIES	INDUSTRY TYPE	# OF CLIENTS	AMOUNT OF INCOME BY CATEGORY	INCOME RECIPIENT
	Beer Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Wine Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Liquor Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Beverage Distributors		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

ASSOCIATIONS	INDUSTRY TYPE	# OF CLIENTS	AMOUNT OF INCOME BY CATEGORY	INCOME RECIPIENT
	Trade		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Professional		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

OTHER	INDUSTRY TYPE	# OF CLIENTS	AMOUNT OF INCOME BY CATEGORY	INCOME RECIPIENT
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

\* You are required to complete SCHEDULE F if you or your spouse received income from a professional or consulting service (including mental health, medical health, or legal services) when the disclosure of the name or address of the source of income would be prohibited by law or by a professional code.

\*\*"Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

**Category Ranges:**

Category I (less than \$5,000)

Category II (\$5,000-\$24,999)

Category III (\$25,000-\$49,999)

Category IV (\$50,000-\$99,999)

Category V (\$100,000-\$199,999)

Category VI (\$200,000 or more)



## Schedule G: Immovable Property

(Property that exceeds \$2,000 in value)

Check if not applicable

Location of Property:  Filer  Spouse  Both

Country: U.S. State: Louisiana Parish/County: Jefferson

Address: 124 Midway Dr., River Ridge, LA 70123

Description of Property:

Residence

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Fair market or use value by category:

Category I (less than \$5,000)     Category II (\$5,000-\$24,999)     Category III (\$25,000-\$49,999)

Category IV (\$50,000-\$99,999)     Category V (\$100,000-\$199,999)     Category VI (\$200,000 or more)

Location of Property:  Filer  Spouse  Both

Country: U.S. State: Louisiana Parish/County: East Baton Rouge

Address: 900 Dean Lee Dr., Baton Rouge, LA 70820

Description of Property:

Condominium Unit (Rental)

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Fair market or use value by category:

Category I (less than \$5,000)     Category II (\$5,000-\$24,999)     Category III (\$25,000-\$49,999)

Category IV (\$50,000-\$99,999)     Category V (\$100,000-\$199,999)     Category VI (\$200,000 or more)

Location of Property:  Filer  Spouse  Both

Country: U.S. State: Louisiana Parish/County: St. Tammany

Address: 26610 Mandane Dr., Lacombe, LA 70445

Description of Property:

Residence

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Fair market or use value by category:

Category I (less than \$5,000)     Category II (\$5,000-\$24,999)     Category III (\$25,000-\$49,999)

Category IV (\$50,000-\$99,999)     Category V (\$100,000-\$199,999)     Category VI (\$200,000 or more)

\* You are required to disclose on SCHEDULE G all immovable property, regardless of its location.  
 \* Fair market value and use value are determined by the assessor for purposes of ad valorem taxes.  
 Revised February 2011

**LOUISIANA BOARD OF ETHICS**

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**Schedule H: Investment Holdings**

(A holding that exceeds \$1,000 in value)

Check if not applicable

Filer  Spouse  Both

Name of Security:

Regenotech, Inc.

Description of Security:

Common Stock - Technology Company

Value by category:  Category I (less than \$5,000)  Category II (\$5,000-\$24,999)  Category III (\$25,000-\$49,999)  
 Category IV (\$50,000-\$99,999)  Category V (\$100,000-\$199,999)  Category VI (\$200,000 or more)

Filer  Spouse  Both

Name of Security:

Britton & Koontz, Ltd.

Description of Security:

Common Stock - Bank Holding Company

Value by category:  Category I (less than \$5,000)  Category II (\$5,000-\$24,999)  Category III (\$25,000-\$49,999)  
 Category IV (\$50,000-\$99,999)  Category V (\$100,000-\$199,999)  Category VI (\$200,000 or more)

Filer  Spouse  Both

Name of Security:

Datex, LLC

Description of Security:

Common Stock - Technology Company

Value by category:  Category I (less than \$5,000)  Category II (\$5,000-\$24,999)  Category III (\$25,000-\$49,999)  
 Category IV (\$50,000-\$99,999)  Category V (\$100,000-\$199,999)  Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE H if you or your spouse (either individually or collectively) holds investment securities that have a value that exceeds \$1,000 each.

\*You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, or cash/cash equivalent investments.

\*You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

## Schedule I: Transactions

(A transaction that exceeds \$1,000)

Check if not applicable

	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
Transaction Date: _____	
Description of Transaction:	
_____	
Amount of Transaction:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	<input type="checkbox"/> Category IV (\$50,000-\$99,999)
<input type="checkbox"/> Category V (\$100,000-\$199,999)	<input type="checkbox"/> Category VI (\$200,000 or more)
	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
Transaction Date: _____	
Description of Transaction:	
_____	
Amount of Transaction:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	<input type="checkbox"/> Category IV (\$50,000-\$99,999)
<input type="checkbox"/> Category V (\$100,000-\$199,999)	<input type="checkbox"/> Category VI (\$200,000 or more)
	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
Transaction Date: _____	
Description of Transaction:	
_____	
Amount of Transaction:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	<input type="checkbox"/> Category IV (\$50,000-\$99,999)
<input type="checkbox"/> Category V (\$100,000-\$199,999)	<input type="checkbox"/> Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse (either individually or collectively) purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures that exceed \$1,000 each, including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures.

\* You are not required to report information concerning variable annuities, variable life insurance, or variable universal life insurance.

**LOUISIANA BOARD OF ETHICS**Post Office Box 4368  
Baton Rouge, Louisiana 70821**Schedule J: Liabilities** Check if not applicable**(A liability that exceeds \$10,000)**

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Creditor: <u>Countrywide</u> Address: _____ City, State, Zip: _____ Name of Guarantor (if applicable): _____ Nature of Liability: <u>Mortgage on 124 Midway Dr., River Ridge, LA</u> Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input checked="" type="checkbox"/> Category VI (\$200,000 or more)
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Creditor: <u>JP Morgan Chase Bank, N.A.</u> Address: <u>P.O. Box 260180</u> City, State, Zip: <u>Baton Rouge, LA 70826</u> Name of Guarantor (if applicable): _____ Nature of Liability: <u>2nd Mortgage on 124 Midway Dr., River Ridge, LA</u> Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input checked="" type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Creditor: <u>JP Morgan Chase Bank, N.A.</u> Address: <u>P.O. Box 260180</u> City, State, Zip: <u>Baton Rouge, LA 70826</u> Name of Guarantor (if applicable): _____ Nature of Liability: <u>Credit Line</u> Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input checked="" type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE J if you or your spouse (either individually or collectively) owes a liability that exceeds \$10,000 each.  
\* You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

\* You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

\* You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

\* "Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to La. R.S. 6:969.1 et seq, R.S. 9:3516(13).

**LOUISIANA BOARD OF ETHICS**

Post Office Box 4368  
Baton Rouge, Louisiana 70821

**Schedule J: Liabilities**

Check if not applicable

(A liability that exceeds \$10,000)

Filer  Spouse

Name of Creditor: Wells Fargo Bank NA

Address: P.O. Box 5708

City, State, Zip: Springfield, OH 45501

Name of Guarantor (if applicable): \_\_\_\_\_

Nature of Liability: Mortgage on 900 Dean Lee Dr., Baton Rouge, LA

Amount of liability:  Category I (less than \$5,000)  Category II (\$5,000-\$24,999)  Category III (\$25,000-\$49,999)  
 Category IV (\$50,000-\$99,999)  Category V (\$100,000-\$199,999)  Category VI (\$200,000 or more)

Filer  Spouse

Name of Creditor: Chase

Address: P.O. Box 94014

City, State, Zip: Palatine, TX 60094

Name of Guarantor (if applicable): \_\_\_\_\_

Nature of Liability: Credit Line

Amount of liability:  Category I (less than \$5,000)  Category II (\$5,000-\$24,999)  Category III (\$25,000-\$49,999)  
 Category IV (\$50,000-\$99,999)  Category V (\$100,000-\$199,999)  Category VI (\$200,000 or more)

Filer  Spouse

Name of Creditor: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Name of Guarantor (if applicable): \_\_\_\_\_

Nature of Liability: \_\_\_\_\_

Amount of liability:  Category I (less than \$5,000)  Category II (\$5,000-\$24,999)  Category III (\$25,000-\$49,999)  
 Category IV (\$50,000-\$99,999)  Category V (\$100,000-\$199,999)  Category VI (\$200,000 or more)

- \* You are required to complete SCHEDULE J if you or your spouse (either individually or collectively) owes a liability that exceeds \$10,000 each.
- \* You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.
- \* You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.
- \* You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.
- \* "Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to La. R.S. 6:969.1 et seq, R.S. 9:3516(13).

**LOUISIANA BOARD OF ETHICS**

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**Schedule K: Other Offices/Positions Held**

Check if not applicable (Positions that would require the filing of a Tier 2, Tier 2.1, or Tier 3 personal financial disclosure statement)

<b>Name of Office/Position:</b> Louisiana State Superintendent of Education
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____
<b>Name of Office/Position:</b> _____

\* "Public Office" means any state, parish, municipal, ward, district, or other office or position that is filled by election of the voters.