

LOUISIANA
ETHICS ADMINISTRATION
CAMPAIGN FINANCE
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LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT
(FOR CANDIDATES)

ORIGINAL REPORT

This Report Covers Calendar Year: 2010

AMENDED REPORT

I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement.
As such, I have completed SCHEDULE L.

Office Sought State Representative District 50

Incumbent: Yes No

Date of Election 10/22/2011

Date Qualified 9/6/2011

Name of Filer (print full name) Samuel E. Jones

Mailing Address 1501 Sterling Road

City, State, Zip Franklin, Louisiana 70538

Name of Spouse (print full name) Toni S. Jones

Spouse's Occupation Housewife

Spouse's Principal Business Address N/A

City, State, Zip _____

Check all that apply:

I have filed my state income tax return for the previous year.

I have filed for an extension of my state income tax return for the previous year.

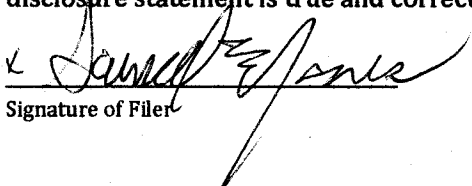
I have filed my federal income tax return for the previous year.

I have filed for an extension of my federal income tax return for the previous year.

NOTE: La. R.S. 18:1495.7 and 42:1124.2 does not provide candidates the opportunity to request an extension in filing their personal financial disclosure statements.

Certification of Accuracy

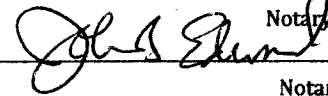
I do hereby certify, after having been duly sworn, that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.


Signature of Filer

Sworn to and subscribed before me this 12th day of September, 2011.

John B. Edwards

Notary Public (print name)



Notary Public (signature)

ID# Bur R 11 H 26, 274

Date Commission Expires at death

HAND DELIVERED

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule A: Employment Information

Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input checked="" type="checkbox"/> Part-Time Job Title: <u>Representative of District 50</u> Name of Employer: <u>State of Louisiana / House of Representatives</u> Address: <u>P.O. Box 94062</u> City, State, Zip: <u>Baton Rouge, Louisiana 70804-9062</u> Job Description: <u>set policy and enact laws and budgets for the State of Louisiana</u>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Job Title: _____ Name of Employer: _____ Address: _____ City, State, Zip: _____ Job Description: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Job Title: _____ Name of Employer: _____ Address: _____ City, State, Zip: _____ Job Description: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Job Title: _____ Name of Employer: _____ Address: _____ City, State, Zip: _____ Job Description: _____

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule B: Positions - Business** Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both
Amount of Interest (amount exceeds 10%): <u>100</u> %
Name of Business: <u>Oakbluff Limited LLC Real Estate</u>
Address: <u>1501 Sterling Road</u>
City, State, Zip: <u>Franklin, Louisiana 70538</u>
Business Description: <u>Real Estate Rentals and Investments</u>
Nature of Association: <u>Limited Liability Corporation</u>
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
Amount of Interest (amount exceeds 10%): <u>100</u> %
Name of Business: <u>Mossfield Management</u>
Address: <u>1501 Sterling Road</u>
City, State, Zip: <u>Franklin, Louisiana 70538</u>
Business Description: <u>business operations and management</u>
Nature of Association: <u>owner</u>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both
Amount of Interest (amount exceeds 10%): <u>75</u> %
Name of Business: <u>Lacy Properties, LLC.</u>
Address: <u>1501 Sterling Road</u>
City, State, Zip: <u>Franklin, Louisiana 70538</u>
Business Description: <u>Real Estate Rentals and Investment</u>
Nature of Association: <u>Limited Liability Corporation</u>

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule C: Positions - Nonprofit

Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Organization: _____ Address: _____ City, State, Zip: _____ Nature of Association: _____ Description of Organization: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Organization: _____ Address: _____ City, State, Zip: _____ Nature of Association: _____ Description of Organization: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Organization: _____ Address: _____ City, State, Zip: _____ Nature of Association: _____ Description of Organization: _____

*You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit agency.

Revised June 2011

Form 416B

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LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule D: Income from the State, Political

Check if not applicable **Subdivisions, and/or Gaming Interests**

Filer Spouse Business (where amount of interest exceeds 10%)
Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): State of Louisiana / House of Representatives

Name of Income Source: State of Louisiana / House of Representatives

Address: P.O. Box 94062 (Capitol Station)

City, State, Zip: Baton Rouge, Louisiana 70804-9062

Amount of Income (exact dollar amount): \$ 34,712.16

Filer Spouse Business (where amount of interest exceeds 10%)
Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): St. Mary Parish Board of Election Supervisors

Name of Income Source: Secretary of State of Louisiana

Address: P.O. Box 94125 (Capitol Station)

City, State, Zip: Baton Rouge, Louisiana 70804-9125

Amount of Income (exact dollar amount): \$ 1,300.00

Filer Spouse Business (where amount of interest exceeds 10%)
Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: Louisiana State Employers Retirement System (LASERS) retirement income

Address: P.O. Box 44213

City, State, Zip: Baton Rouge, Louisiana 70804-4213

Amount of Income (exact dollar amount): \$ 5,496.15

* You are required to complete Schedule D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* The definitions for (and examples of) *political subdivision, gaming interest, and business* are found in the *Instructions Section* of this form.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368

Baton Rouge, Louisiana 70821

**Schedule D: Income from the State, Political
Subdivisions, and/or Gaming Interests**

Check if not applicable

Filer Spouse Business (where amount of interest exceeds 10%)

Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: Municipal Employees Retirement Fund (annual retirement income)

Address: 7937 Office Park Boulevard

City, State, Zip: Baton Rouge, Louisiana 70809

Amount of Income (exact dollar amount): \$ 30,869.28

Filer Spouse Business (where amount of interest exceeds 10%)

Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: Sheriffs Pension and Relief Fund (annual retirement income)

Address: 1225 Nicholson Drive

City, State, Zip: Baton Rouge, Louisiana 70802-7537

Amount of Income (exact dollar amount): \$ 1,447.08

Filer Spouse Business (where amount of interest exceeds 10%)

Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: _____

Address: _____

City, State, Zip: _____

Amount of Income (exact dollar amount): \$ _____

* You are required to complete Schedule D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* The definitions for (and examples of) *political subdivision, gaming interest, and business* are found in the *Instructions Section* of this form.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

**Schedule E: Income Received from
Employment**

Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Source of Income: _____
Address: _____
City, State, Zip: _____
Nature of Services Rendered (pursuant to such employment): _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Source of Income: _____
Address: _____
City, State, Zip: _____
Nature of Services Rendered (pursuant to such employment): _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Name of Source of Income: _____
Address: _____
City, State, Zip: _____
Nature of Services Rendered (pursuant to such employment): _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)

* You are required to complete Schedule E to disclose the income received by you or your spouse for each full-time or part-time employment position held.
* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
* Income that is reported on Schedule D does not have to be restated on Schedule E.
* Income received through self-employment is reported on Schedule F.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

**Schedule F: Income Received from
Business Interests**

Check if not applicable

AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS INTERESTS:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse
Name of Business: <u>Oakbluff Limited LLC Real Estate</u>
Address: <u>1501 Sterling Road</u>
City, State, Zip: <u>Franklin, Louisiana 70538</u>
Nature of services rendered OR reason income was received: <u>Rental of housing units</u>
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse
Name of Business: <u>Mossfield Managment</u>
Address: <u>1501 Sterling Road</u>
City, State, Zip: <u>Franklin, Louisiana 70538</u>
Nature of services rendered OR reason income was received: <u>business operations and management</u>
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse
Name of Business: <u>Lacy Properties, LLC</u>
Address: <u>1501 Sterling Road</u>
City, State, Zip: <u>Franklin, Louisiana 70538</u>
Nature of services rendered OR reason income was received: <u>Real Estate Rentals</u>

*You are required to complete SCHEDULE F if you or your spouse received income from a business interest.
* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
*Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule G: Other Income

Check if not applicable (any other income that exceeds \$1,000 from each source)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse
Description of Income: _____
Nature of Services Rendered or Reason Income was Received: _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse
Description of Income: _____
Nature of Services Rendered or Reason Income was Received: _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse
Description of Income: _____
Nature of Services Rendered or Reason Income was Received: _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.
* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.
*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule H: Immovable Property

(a property that exceeds \$2,000 in value)

Check if not applicable

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

residence

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property

Country: United States State: Louiaiana Parish/County: Saint Mary

Description of Property:

rental house and city lot

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

rental house and city lot

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule H: Immovable Property
(a property that exceeds \$2,000 in value)

Check if not applicable

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

rental house and two city lots

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

two rental houses on approximately one quarter acre city lot

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

triplex on city lot

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule H: Immovable Property**

(a property that exceeds \$2,000 in value)

 Check if not applicable Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

rental houses on a city lot

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000) Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Iberia

Description of Property:

rental house on a city lot

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000) Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Saint Mary

Description of Property:

approximately 14 acres of woods and farmland

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

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Form 416B

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LOUISIANA BOARD OF ETHICS

Post Office Box 4368

Baton Rouge, Louisiana 70821

Schedule H: Immovable Property

(a property that exceeds \$2,000 in value)

Check if not applicable

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Natchitoches

Description of Property:

house / camp on one acre

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property

Country: United States State: Louisiana Parish/County: Evangeline

Description of Property:

house on two & one-half acres

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property

Country: _____ State: _____ Parish/County: _____

Description of Property:

Fair Market Value Category I (less than \$5,000) Category II (\$5,000-\$24,999)
or Use Value: Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule I: Investment Holdings

Check if not applicable

(an investment holding that exceeds \$5,000)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <hr/> Description of Security: <hr/>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <hr/> Description of Security: <hr/>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <hr/> Description of Security: <hr/>

* You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, or cash/cash equivalent investments.

* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule J: Transactions

(a transaction that exceeds \$5,000)

Check if not applicable

Filer Spouse Both

Transaction Date: May 14, 2010

Description of Transaction:

purchase of house and 2-1/2 acres in Evangeline Parish

Amount of Transaction: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Transaction Date: _____

Description of Transaction:

Amount of Transaction: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Transaction Date: _____

Description of Transaction:

Amount of Transaction: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to complete SCHEDULE J if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (which exceeds \$5,000 each).

* You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule K: Liabilities

(a liability that exceeds \$10,000)

Check if not applicable

Filer Spouse

Name of Creditor: _____

Address: _____

City, State, Zip: _____

Name of Guarantor (If applicable): _____

Filer Spouse

Name of Creditor: _____

Address: _____

City, State, Zip: _____

Name of Guarantor (If applicable): _____

Filer Spouse

Name of Creditor: _____

Address: _____

City, State, Zip: _____

Name of Guarantor (If applicable): _____

Filer Spouse

Name of Creditor: _____

Address: _____

City, State, Zip: _____

Name of Guarantor (If applicable): _____

* You are required to complete SCHEDULE K if you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

* You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

* You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

* You are not required to disclose any loan by a licensed financial institution which loans money in the ordinary course of business.

* You are not required to disclose any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13).

* You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

* "Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq, R.S. 9:3516(13).

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Form 416B

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LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

Schedule L: Other Offices/Positions Held

Check if not applicable

Name of Office/Position: member of the Saint Mary Parish Board of Election Supervisors
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____

*You are required to complete SCHEDULE L if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2.1 or 42:1124.3.