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LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT (ANNUAL)

This Report Covers Calendar Year: 2011

- ☒ ORIGINAL REPORT
☐ AMENDED REPORT

- ☐ I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. As such, I have completed SCHEDULE L.

Office/Position Held State Representative

Name of Filer (print full name) John C. "Jay" Morris, III

Mailing Address 2705 Oak Drive

City, State, Zip Monroe, LA 71201

Name of Spouse (print full name) Emily Courteau Morris

Spouse's Occupation Attorney

Spouse's Principal Business Address 2309 Oliver Rd

City, State, Zip Monroe, LA 71201

Check all that apply:

- ☒ I have filed my state income tax return for the previous year.
☐ I have filed for an extension of my state income tax return for the previous year.
☒ I have filed my federal income tax return for the previous year.
☐ I have filed for an extension of my federal income tax return for the previous year.
☐ I have filed for an extension of my federal income tax return for the previous year AND I am requesting an extension in filing my Tier 2 Personal Financial Disclosure.

Certification of Accuracy

I do hereby certify, after having been duly sworn, that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.

Signature of Filer

Sworn to and subscribed before me this 18 day of October, 2012.



MICHAEL JEDYNAK
NOTARY PUBLIC
NOTARY ID NO. 16479
OUACHITA PARISH
STATE OF LOUISIANA

Michael Jedynek

Notary Public (print name)

Michael Jedynek

Notary Public (signature)

ID# 16479

Date Commission Expires at death

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Schedule A: Employment Information

☐ Filer ☒ Spouse ☒ Full-Time ☐ Part-Time
Job Title: Attorney
Name of Employer: Morris + Associates
Address: 2309 Oliver Rd
City, State, Zip: Monroe, La 71201
Job Description: Legal / Attorney

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: Director
Name of Employer: Richland State Bank
Address: P.O. Box 817
City, State, Zip: Rayville, La 71269
Job Description: Board of Directors / Bank Management

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: President and Director
Name of Employer: Morris Realty, Inc.
Address: 2705 Oak Drive
City, State, Zip: Monroe, La 71201
Job Description: Executive / Management of Company matters

☒ Filer ☐ Spouse ☒ Full-Time ☐ Part-Time
Job Title: Managing Partner
Name of Employer: Dean Morris, LLP
Address: 1505 Nth 19th Street
City, State, Zip: Monroe, La 71201
Job Description: Attorney, Manager

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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Schedule A: Employment Information

☒ Filer ☐ Spouse ☒ Full-Time ☐ Part-Time
Job Title: President
Name of Employer: Lenders Title Corporation
Address: 1605 Nth 19th St.
City, State, Zip: Monroe, La 71201
Job Description: President, executive, management

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: Attorney
Name of Employer: Morris + Associates
Address: 2309 Oliver Rd
City, State, Zip: Monroe, La 71201
Job Description: Attorney, Manager

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: Manager
Name of Employer: M+A Title Services
Address: 2309 Oliver Rd.
City, State, Zip: Monroe, La 71201
Job Description: Manager

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: Manager
Name of Employer: Louisiana Land + Farm, LLC
Address: 2705 Oak Drive
City, State, Zip: Monroe, La 71201
Job Description: Manager

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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Schedule A: Employment Information

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: Manager
Name of Employer: Corner Properties, L.L.C.
Address: 1505 Nth 14th Street
City, State, Zip: Monroe, La 71201
Job Description: Manager

☒ Filer ☐ Spouse ☐ Full-Time ☒ Part-Time
Job Title: State Representative
Name of Employer: State of Louisiana
Address: 2309 Oliver Road, Rooms 1 & 2
City, State, Zip: Monroe, LA 71201
Job Description: Legislator

☐ Filer ☐ Spouse ☐ Full-Time ☐ Part-Time
Job Title: _____
Name of Employer: _____
Address: _____
City, State, Zip: _____
Job Description: _____

☐ Filer ☐ Spouse ☐ Full-Time ☐ Part-Time
Job Title: _____
Name of Employer: _____
Address: _____
City, State, Zip: _____
Job Description: _____

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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SCHEDULE B: POSITIONS - BUSINESS

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: Dean Morris, L.L.P.

Address: 1505 Nth 19th Street

City, State, Zip: Monroe, La 71201

Business Description: Law Firm / Legal Services

Nature of Association: Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: Morris + Associates

Address: 2309 Oliver Road

City, State, Zip: Monroe, La 71201

Business Description: Law Firm / Legal Services

Nature of Association: Owner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: M + A title services, Inc.

Address: 2309 Oliver Road

City, State, Zip: Monroe, La 71201

Business Description: Title, Real Estate Services, Abstracting

Nature of Association: President, Owner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 60 %

Name of Business: Lenders Title Corporation

Address: 1505 Nth 19th Street

City, State, Zip: Monroe, La 71201

Business Description: Title, Real Estate Services, Abstracting

Nature of Association: President, part owner

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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SCHEDULE B: POSITIONS - BUSINESS

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 67 %

Name of Business: Corner Properties, L.L.C.

Address: 1505 Nth 19th Street

City, State, Zip: Monroe, La 71201

Business Description: Real Estate Rental

Nature of Association: Owner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 50 %

Name of Business: JAC Properties, L.L.C.

Address: 2204 Liberty, Suite G

City, State, Zip: Monroe, La 71201

Business Description: Real Estate Rentals

Nature of Association: Owner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 50 %

Name of Business: Morris Realty, Inc.

Address: 2705 Oak Drive

City, State, Zip: Monroe, La 71201

Business Description: Agricultural Real Estate Rentals

Nature of Association: President, owner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: Louisiana Land & Farm, L.L.C.

Address: 2705 Oak Drive

City, State, Zip: Monroe, La 71201

Business Description: Agricultural Real Estate Rentals

Nature of Association: Owner

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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SCHEDULE B: POSITIONS - BUSINESS

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: Mor-Rey Properties, Inc.

Address: 2705 Oak Drive

City, State, Zip: Moore, LA 71201

Business Description: Real Estate Rental

Nature of Association: Owner

☐ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): _____ %

Name of Business: _____

Address: _____

City, State, Zip: _____

Business Description: _____

Nature of Association: _____

☐ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): _____ %

Name of Business: _____

Address: _____

City, State, Zip: _____

Business Description: _____

Nature of Association: _____

☐ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): _____ %

Name of Business: _____

Address: _____

City, State, Zip: _____

Business Description: _____

Nature of Association: _____

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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Schedule C: Positions – Nonprofit

☐ Filer ☒ Spouse

Name of Organization: Northeast Louisiana Arts Council

Address: 2305 Nth 7th Street

City, State, Zip: West Monroe, La 71291

Nature of Association: Board of Directors

Description of Organization: Non-profit devoted to serving the arts and community

☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

*You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit agency.

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Schedule D: Income from the State, Political Subdivisions, and/or Gaming Interests

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)
Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest
Name of Business (if applicable): _____
Name of Income Source: _____
Address: _____
City, State, Zip: _____
Amount of Income (exact dollar amount): \$ _____

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)
Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest
Name of Business (if applicable): _____
Name of Income Source: _____
Address: _____
City, State, Zip: _____
Amount of Income (exact dollar amount): \$ _____

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)
Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest
Name of Business (if applicable): _____
Name of Income Source: _____
Address: _____
City, State, Zip: _____
Amount of Income (exact dollar amount): \$ _____

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)
Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest
Name of Business (if applicable): _____
Name of Income Source: _____
Address: _____
City, State, Zip: _____
Amount of Income (exact dollar amount): \$ _____

* You are required to complete SCHEDULE D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* The definitions for (and examples of) political subdivision, gaming interest, and business are found in the Instructions Section of this form.

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Schedule E: Income Received from Employment

☒ Filer ☐ Spouse ☐ Full-time ☒ Part-time

Name of Employer: Richland State Bank

Address: P.O. Box 817

City, State, Zip: Rayville, La 71269

Nature of Services (pursuant to such employment): Member of Board of Directors

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Full-time ☒ Part-time

Name of Employer: Morris Realty, Inc.

Address: 2705 Oak Drive

City, State, Zip: Monroe, La 71201

Nature of Services (pursuant to such employment): Administrative, executive services

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☒ Spouse ☒ Full-time ☐ Part-time

Name of Employer: Morris + Associates

Address: 2309 Oliver Rd

City, State, Zip: Monroe, La 71201

Nature of Services (pursuant to such employment): Attorney

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Full-time ☐ Part-time

Name of Employer: _____

Address: _____

City, State, Zip: _____

Nature of Services (pursuant to such employment): _____

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

* You are required to complete SCHEDULE E to disclose the income received by you or your spouse for each full-time or part-time employment position held.

* Income that is reported on SCHEDULE D does not have to be restated on SCHEDULE E.

* Income received through self-employment is reported on SCHEDULE F.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

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Schedule F: Income Received From Business Interests

AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS INTERESTS:

- ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Name of Business: Dean Morris, L.L.P.

Address: 1505 Nth 19th Street

City, State, Zip: Monroe, La 71201

Nature of services rendered or reason income was received: Profit from business. Services provided include legal and loan servicing services.

☒ Filer ☐ Spouse

Name of Business: Morris & Associates

Address: 2309 Oliver Rd

City, State, Zip: Monroe, La 71201

Nature of services rendered or reason income was received: Profit from business. Services provided include legal and loan servicing services.

☒ Filer ☐ Spouse

Name of Business: Lenders Title Corporation

Address: 1505 Nth 19th Street

City, State, Zip: Monroe, La 71201

Nature of services rendered or reason income was received: Profit from business. Services provided include title, abstracting, closings, document retrieval, title insurance.

☒ Filer ☐ Spouse

Name of Business: M & A Services, L.L.C.

Address: 2309 Oliver Rd.

City, State, Zip: Monroe, La 71201

Nature of services rendered or reason income was received: Profit from business. Services provided include title, abstracting, document retrieval.

*You are required to complete SCHEDULE F if you or your spouse received income from a business interest.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.

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Schedule F: Income Received From Business Interests

AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS INTERESTS:

- ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Name of Business: Morris Realty, Inc.

Address: 2705 Oak Drive

City, State, Zip: Monroe, LA 71201

Nature of services rendered or reason income was received: Profit/Dividends from business of leasing agricultural land

☒ Filer ☐ Spouse

Name of Business: Louisiana Land + Farm, LLC

Address: 2705 Oak Drive

City, State, Zip: Monroe, LA 71201

Nature of services rendered or reason income was received: Profit from business of leasing agricultural land

☒ Filer ☐ Spouse

Name of Business: Corner Properties, L.L.C.

Address: 1505 Nth 19th Street

City, State, Zip: Monroe, LA 71201

Nature of services rendered or reason income was received: Profit from business/Real Estate Rental

☒ Filer ☐ Spouse

Name of Business: JAC Properties, L.L.C.

Address: 2204 Liberty, Suite G1

City, State, Zip: Monroe, LA 71201

Nature of services rendered or reason income was received: Profit from business/Real Estate Rentals

*You are required to complete SCHEDULE F if you or your spouse received income from a business interest.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.

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Schedule G: Other Income (any other income that exceeds \$1,000 from each source)

☒ Filer ☐ Spouse
Description of Income: Interest Income from Vanguard Bond Mutual
Nature of services rendered or reason income was received: Investment income
Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse
Description of Income: Interest Income from Louisiana Dept. of Rev.
Nature of services rendered or reason income was received: Overpayment of Louisiana State Income taxes - Interest on overpayment
Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse
Description of Income: Progressive Bank Interest income
Nature of services rendered or reason income was received: bank account interest
Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse
Description of Income: Charles Schwab & Co. - dividend income from Money market
Nature of services rendered or reason income was received: Money market income
Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

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Schedule G: Other Income (any other income that exceeds \$1,000 from each source)

☒ Filer ☐ Spouse
Description of Income: E-trade Brokerage Account
Nature of services rendered or reason income was received: Dividend income from stocks
Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse
Description of Income: Vanguard Stock Mutual Funds
Nature of services rendered or reason income was received: Dividends from Vanguard Mutual Funds
Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse
Description of Income: Trading Income in Charles Schwab Brokerage Account
Nature of services rendered or reason income was received: Gain on Sale of Stock in Lender Processing Services
Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse
Description of Income: Real Estate Rental Income
Nature of services rendered or reason income was received: Residential Rental Income for 11614 Frances Place, Monroe, La
Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

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Schedule G: Other Income (any other income that exceeds \$1,000 from each source)

☒ Filer ☐ Spouse

Description of Income: Real Estate Rental Income

Nature of services rendered or reason income was received: Residential Rental Income from 1605-B Woodhaven, Monroe, La 71201

Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Real Estate Rental Income

Nature of services rendered or reason income was received: Residential rental income from property at 1609 N. 9th St. Monroe, La 71201

Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Real Estate Rental Income

Nature of services rendered or reason income was received: Residential rental income from property at 300 Foster St., Monroe, La

Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Real Estate Rental Income

Nature of services rendered or reason income was received: Residential rental income from property located at 404-410 Rochelle, Monroe, La

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

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Schedule G: Other Income (any other income that exceeds \$1,000 from each source)

☒ Filer ☐ Spouse

Description of Income: Real Estate Rental Income

Nature of services rendered or reason income was received: Residential real estate income from property located at 207 Howard, Monroe

Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Exco Operating Co., L.P.

Nature of services rendered or reason income was received: Mineral Royalty

Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Indigo Minerals, L.L.C.

Nature of services rendered or reason income was received: Mineral Royalty

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Petro Chem Operating Co., Inc.

Nature of services rendered or reason income was received: Mineral Royalty

Amount of Income: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
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Schedule G: Other Income (any other income that exceeds \$1,000 from each source)

☒ Filer ☐ Spouse

Description of Income: Real Estate Rental

Nature of services rendered or reason income was received: Residential Rental income from property at 1201 Chartres #1, New Orleans, La

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Gain on Sale of timber

Nature of services rendered or reason income was received: Profit from sale of undivided interest in timber

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Richland State Bank-Dividend

Nature of services rendered or reason income was received: Dividend Income

Amount of Income: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Farm Rental Income

Nature of services rendered or reason income was received: Agricultural rental income from Lea Cumption

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

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LOUISIANA BOARD OF ETHICS

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Schedule G: Other Income (any other income that exceeds \$1,000 from each source)

☒ Filer ☐ Spouse

Description of Income: Farm Rental Income

Nature of services rendered or reason income was received: Agricultural Rental Income from Alant, Inc.

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Farm Rental Income

Nature of services rendered or reason income was received: Agricultural Rental Income from George B. Franklin + Son, Inc.

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse

Description of Income: Farm Rental Income

Nature of services rendered or reason income was received: Agricultural Rental Income from Scott Crawford

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☒ Spouse

Description of Income: Residential Real Estate Income

Nature of services rendered or reason income was received: Residential rental income from property located at 205 Isabelle St. Monroe, La 71201

Amount of Income: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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LOUISIANA BOARD OF ETHICS

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Richland

Description of Property: 200 acres farmland in Section II, T16N
R6E

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Richland

Description of Property: 40 acres timberland in Section 28, T6N
R5E

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Richland

Description of Property: Undivided 3 interest in farmland located
Sections 10, 15 in T17N R8E totalling 260 acres

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Richland

Description of Property: 80 acres agricultural and marsh
land located in Section 14, T16N, R8E

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Richland

Description of Property: 83 acres farmland located in Section 36 and 35, T17N, R6E

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Richland

Description of Property: 323.40 acres farm, pasture and timber land located in Sec. 2, T17N R8E, Sec. 15, T17N R8E, Sec. 22, T17N, R8, E and in section 11, T17N, R8E

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Richland

Description of Property: Undivided 1/8 interest in 4 acres agricultural land in Sec. 3, T16 N, R5E

Fair Market or Use Value: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Richland

Description of Property: Undivided 1/2 interest in 40 acres timberland location in Section 27, T16N, R5E

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Fair Market or Use Value: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

Fair Market or Use Value: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

Fair Market or Use Value: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La. Parish/County: Lincoln

Description of Property: Undivided $\frac{1}{4}$ interest in 200 acres timberland near Grambling in Section 5, T17N, R3W, and sections 32 and 33, T18N, R3W

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La. Parish/County: Lincoln

Description of Property: Undivided $\frac{1}{4}$ interest in timberland near Ruston. 60 acres in Section 31, T19N, R3W

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Lincoln

Description of Property: Undivided $\frac{1}{4}$ interest in timberland. 80 acres in Section 4, T18N, R3W.

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Lincoln

Description of Property: Undivided $\frac{1}{4}$ interest in 100 acres of timberland in Section 30, T19N, R3W

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Jackson

Description of Property: Undivided $\frac{1}{4}$ interest in 200 acres timberland in Sections 6 and 7, T16N, R2W.

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Jackson

Description of Property: Undivided $\frac{1}{3}$ interest in 12 $\frac{1}{2}$ acres timberland in Section 14, T16N, R2W

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Lincoln

Description of Property: Undivided $\frac{1}{4}$ interest in timberland in Section 5, T17N, R3W (4 acres)

Fair Market or Use Value: ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Lincoln

Description of Property: Undivided $\frac{1}{4}$ interest in and to 100 acres of timberland in Sec. 7, T18N, R3W and section 18, T18N, R3W

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: Florida Parish/County: Monroe

Description of Property: 1012 Truman Ave, Key West, FL 33042

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: La Parish/County: Orleans

Description of Property: 1201 Chartres, Unit #1, New Orleans, La

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: La Parish/County: Ouachita

Description of Property: 1/2 interest in property at 805 Glenmar, Monroe, La

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: La Parish/County: Ouachita

Description of Property: Undivided 1/8 interest in lot at corner of Cotton and Pine street, West Monroe, La

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Ouachita

Description of Property: Undivided $\frac{1}{2}$ interest in property located at 1105 Woodhaven Dr., Unit B, Monroe, La

Fair Market or
Use Value:

☐ Category I (less than \$5,000)

☐ Category II (\$5,000-\$24,999)

☒ Category III (\$25,000-\$100,000)

☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Ouachita

Description of Property: Undivided $\frac{1}{2}$ interest in property located at 11614 Francis Pl. Monroe, La

Fair Market or
Use Value:

☐ Category I (less than \$5,000)

☐ Category II (\$5,000-\$24,999)

☒ Category III (\$25,000-\$100,000)

☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Ouachita

Description of Property: Undivided interest in Lot on Trenton St., West Monroe, La

Fair Market or
Use Value:

☒ Category I (less than \$5,000)

☐ Category II (\$5,000-\$24,999)

☐ Category III (\$25,000-\$100,000)

☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Ouachita

Description of Property: Property located at 2309 Oliver Rd, Monroe, La

Fair Market or
Use Value:

☐ Category I (less than \$5,000)

☐ Category II (\$5,000-\$24,999)

☐ Category III (\$25,000-\$100,000)

☒ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Orachita

Description of Property: Undivided 1/2 interest in property at 2204 liberty, Monroe, La 71201

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Orachita

Description of Property: Undivided 1/2 interest in property located at 207 Howard St. Monroe, La 71201

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Orachita

Description of Property: Undivided 1/2 interest in property located at 1011 N. 7th Street, Monroe, La 71201

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: La Parish/County: Orachita

Description of Property: Undivided 1/2 interest in property located at 1603 N. 9th St Monroe, La 71201

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Ouachita

Description of Property: Undivided 1/2 interest in property located at 1410 Erin St., Monroe, LA, 71201

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Ouachita

Description of Property: Property located at 2705 Oak Dr. Monroe, LA, 71201

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Tensas

Description of Property: Lots 138 and 139 Lake Bruin Estates on Highway 606, Tensas Parish, LA.

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Ouachita

Description of Property: Undivided 17/672 interest in 300 acres in Western Ouachita Parish south of Calhoun, LA.

Fair Market Value ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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LOUISIANA BOARD OF ETHICS

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA

State: LA

Parish/County: Richland

Description of Property: 1000 acres land owned by Morris Realty at Hatch Bend on La. Hwy 132 used for farming and some timber.

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA

State: LA

Parish/County: Richland

Description of Property: Lot and Building located at Corner of Louisa and Madeline Street, Rayville, LA. owned by Morris Realty, Inc.

Fair Market Value ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA

State: LA

Parish/County: Orach. tg

Description of Property: Property at 1505 N. 19th St. Monroe, LA. owned by Corner Properties, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA

State: LA

Parish/County: Orach. tg

Description of Property: Property at 1820 Ave. of America owned by Corner Properties, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Orachita

Description of Property: 3 buildings and lots owned by JAC Properties LLC located at 106 Parkwest, West Monroe, LA.

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Orachita

Description of Property: Property at 213 Westridge Dr. owned by JAC Properties, LLC in West Monroe, LA.

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Orachita

Description of Property: Property at 221 Madison in West Monroe, LA. owned by JAC Properties, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Orachita

Description of Property: Property at 701 Stadium Dr. owned by JAC Properties, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Orachita

Description of Property: Property at 1905 West Ave, Monroe, La. owned by JAC Properties, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Franklin

Description of Property: 565 acres farmland owned by Louisiana Land & Farm, LLC located on Ward Cemetery Road off Hwy 4 near Winnboro

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Richland

Description of Property: 6.91 acres (1/3 undivided interest) near La Hwy 183 in Section 15, T17N R8E

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA. Parish/County: Richland

Description of Property: 239 acres farmland on Hwy 583 owned by Louisiana Land & Farm, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

*You are required to disclose the location by country, state, and parish/county.

*You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA Parish/County: Richland

Description of Property: 66 acres pasture and farm land on Parish Road 2263 owned by Louisiana Land & Farm, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA Parish/County: Richland

Description of Property: Undivided $\frac{1}{2}$ interest in 73.43 acres owned by Louisiana Land & Farm, LLC in Section 16, T17N R8E - Farm land

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA Parish/County: Richland

Description of Property: 121 acres farm land owned by Louisiana Land & Farm, LLC on Parish Road 2263, Section 17, T17N R8E

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property
Country: USA State: LA Parish/County: Richland

Description of Property: 80 acres farm and timber land on La. Hwy 854 in Section 26, T18N R8E

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA. Parish/County: Richland

Description of Property: 80 acres farm land located in Section 21 T17 N R8E on Parish Road 2220, owned by Louisiana Land & Farm, LLC

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA. Parish/County: Richland

Description of Property: Undivided 1/2 interest in 165 acres farmland owned by Louisiana Land & Farm, LLC on Parish Road 2220, Sections 15, 16 in T17N R8E

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA. Parish/County: Richland

Description of Property: Undivided 1/2 interest in 80 acres farmland owned by Louisiana Land & Farm, LLC located on Pettit Road in Sec. 15, T17N R8E

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA. Parish/County: Richland

Description of Property: Undivided 1/2 interest in 30 acres vacant land on Bench Road owned by Louisiana Land & Farm, LLC in Section 9, T17N, R8E

Fair Market Value ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
or Use Value: ☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

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Schedule H: Immovable Property (a property that exceeds \$2,000 in value)

☒ Filer ☐ Spouse ☐ Both

Location of Property

Country: USA State: LA Parish/County: Richln

Description of Property: Undivided $\frac{1}{2}$ interest in 637 acres +- in T 18 R 8 E
Richland Parish, La. in name of La. Land + Farm, LLC

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☒ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Both

Location of Property

Country: _____ State: _____ Parish/County: _____

Description of Property: _____

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Both

Location of Property

Country: _____ State: _____ Parish/County: _____

Description of Property: _____

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

☐ Filer ☐ Spouse ☐ Both

Location of Property

Country: _____ State: _____ Parish/County: _____

Description of Property: _____

Fair Market or Use Value: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☐ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

*You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS
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Schedule I: Investment Holdings (an investment holding that exceeds \$5,000)

☒ Filer ☐ Spouse ☐ Both

Name of Security: Dominion Utilities

Description of Security: Corporate Stock in Utility Company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Duke Energy

Description of Security: Corporate stock in Utility Company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Devon Energy

Description of Security: Corporate Stock in Energy Company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Kraft Foods

Description of Security: Corporate Stock in Food Company

* You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Schedule I: Investment Holdings (an investment holding that exceeds \$5,000)

☒ Filer ☐ Spouse ☐ Both

Name of Security: Altria Group, Inc.

Description of Security: Corporate stock in diversified consumer company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Microsoft Corporation

Description of Security: Corporate stock in technology company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Phillip Morris

Description of Security: Corporate stock in consumer company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Spectra Energy

Description of Security: Corporate stock in Energy Company

* You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Schedule I: Investment Holdings (an investment holding that exceeds \$5,000)

☒ Filer ☐ Spouse ☐ Both

Name of Security: EXXON Corporation

Description of Security: Corporate stock in energy company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Richland State Bankcorp, Inc.

Description of Security: Corporate stock in banking company

☒ Filer ☐ Spouse ☐ Both

Name of Security: Annaly Capital

Description of Security: REIT

☐ Filer ☐ Spouse ☐ Both

Name of Security: _____

Description of Security: _____

* You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Schedule J: Transactions (a transaction that exceeds \$5,000)

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Transaction Date: <u>Multiple dates</u>	
Description of Transaction: <u>Bought and sold shares of Lender Processing Services</u>	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)	

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Transaction Date: <u>Oct 3, 2011</u>	
Description of Transaction: <u>Purchased Annuity Capital Shares</u>	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)	

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Transaction Date: _____	
Description of Transaction: _____	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Transaction Date: _____	
Description of Transaction: _____	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	

* You are required to complete SCHEDULE J if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (which exceeds \$5,000 each).

* You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

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Schedule K: Liabilities (a liability that exceeds \$10,000)

☐ Filer ☐ Spouse

Name of Creditor: N/A

Address: _____

City, State, Zip _____

Name of Guarantor (If applicable): _____

☐ Filer ☐ Spouse

Name of Creditor: _____

Address: _____

City, State, Zip _____

Name of Guarantor (If applicable): _____

☐ Filer ☐ Spouse

Name of Creditor: _____

Address: _____

City, State, Zip _____

Name of Guarantor (If applicable): _____

*You are required to complete SCHEDULE K if you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

*You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

*You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

*You are not required to disclose any loan by a licensed financial institution which loans money in the ordinary course of business.

*You are not required to disclose any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13).

*You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

*"Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq, R.S. 9:3516(13).

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Schedule L: Other Offices/Positions Held

Name of Office/Position: N/A

Name of Office/Position: _____

Name of Office/Position: _____

Name of Office/Position: _____

Name of Office/Position: _____

Name of Office/Position: _____

Name of Office/Position: _____

Name of Office/Position: _____

*You are required to complete SCHEDULE L if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2.1 or 42:1124.3.