RETIREMENT SYSTEM FINANCIAL DISCLOSURE STATEMENT

Pursuant to La. R.S. 42:1114.2, each person who has or is seeking to obtain a contractual or other business or financial relationship with a state or statewide public retirement system shall file with the Board of Ethics semi-annual financial disclosure reports if the person has made expenditures of five hundred dollars or more in a calendar year. Reports must be filed by **August 15** (covering January 1 through June 30 of the calendar year) and by **February 15** (covering July 1 through December 31 of the calendar year).

REPORTING YEAR: _____
☐ JANUARY 1 THROUGH JUNE 30 (DUE ON OR BEFORE AUGUST 15)
☐ JULY 1 THROUGH DECEMBER 31 (DUE ON OR BEFORE FEBRUARY 15)

FILER'S FULL NAME: _____

BUSINESS ADDRESS: _____

CITY, STATE, ZIP: _____

MAILING ADDRESS: _____

CITY, STATE, ZIP: _____

EMPLOYING AGENCY: _____

TELEPHONE NUMBER [AREA CODE & NUMBER]: _____

MAILING ADDRESS: _____

CITY, STATE, ZIP: _____

ALL EXPENDITURES PER RETIREMENT SYSTEM

NAME OF RETIREMENT SYSTEM: _____

AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): $ _____

AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): $ _____

AGGREGATE TOTAL FOR CALENDAR YEAR: $ _____

NAME OF RETIREMENT SYSTEM: _____

AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): $ _____

AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): $ _____

AGGREGATE TOTAL FOR CALENDAR YEAR: $ _____

NAME OF RETIREMENT SYSTEM: _____

AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): $ _____

AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): $ _____

AGGREGATE TOTAL FOR CALENDAR YEAR: $ _____

NAME OF RETIREMENT SYSTEM: _____

    AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): $ _____

    AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): $ _____

    AGGREGATE TOTAL FOR CALENDAR YEAR: $ _____

NAME OF RETIREMENT SYSTEM: _____

    AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): $ _____

    AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): $ _____

    AGGREGATE TOTAL FOR CALENDAR YEAR: $ _____

NAME OF RETIREMENT SYSTEM: _____

    AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): $ _____

    AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): $ _____

    AGGREGATE TOTAL FOR CALENDAR YEAR: $ _____

YOU ARE REQUIRED TO COMPLETE <u>SCHEDULE A</u> IF YOU ANSWER 'YES' TO EITHER EXPENDITURE CATEGORY

EXPENDITURE EXCEEDING $50 (ON ONE OCCASION) FOR A RETIREMENT SYSTEM OFFICIAL:

    JANUARY 1 THROUGH JUNE 30   ☐ YES   ☐ NO

    JULY 1 THROUGH DECEMBER 31   ☐ YES   ☐ NO

EXPENDITURES EXCEEDING THE SUM OF $250 FOR A RETIREMENT SYSTEM OFFICIAL:

    JANUARY 1 THROUGH JUNE 30   ☐ YES   ☐ NO

    JULY 1 THROUGH DECEMBER 31   ☐ YES   ☐ NO

<u>CERTIFICATION OF ACCURACY</u>

    I do hereby certify that the information contained herein is true and correct to the best of my knowledge, information, and belief; that all reportable expenditures have been included herein; and that no information required by La. R.S. 42:1114.2 has been deliberately omitted.

_____
SIGNATURE OF FILER

_____
PRINTED NAME OF FILER

SCHEDULE A: EXPENDITURES FOR RETIREMENT SYSTEM OFFICIALS

OFFICIAL'S NAME: _____

RETIREMENT SYSTEM: _____

EXPENDITURES OVER $50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING $250

    January 1 through June 30: $ _____

    July 1 through December 31: $ _____

      TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: $ _____

OFFICIAL'S NAME: _____

RETIREMENT SYSTEM: _____

EXPENDITURES OVER $50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING $250

    January 1 through June 30: $ _____

    July 1 through December 31: $ _____

      TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: $ _____

OFFICIAL'S NAME: _____

RETIREMENT SYSTEM: _____

EXPENDITURES OVER $50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING $250

    January 1 through June 30: $ _____

    July 1 through December 31: $ _____

      TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: $ _____

OFFICIAL'S NAME: _____

RETIREMENT SYSTEM: _____

EXPENDITURES OVER $50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING $250

    January 1 through June 30: $ _____

    July 1 through December 31: $ _____

      TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: $ _____

OFFICIAL'S NAME: _____

RETIREMENT SYSTEM: _____

EXPENDITURES OVER $50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING $250

    January 1 through June 30: $ _____

    July 1 through December 31: $ _____

      TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: $ _____