**STATEMENT OF ORGANIZATION**

1. **Name and Address of Committee**
   
   Adams and Reese PAC  
   450 Laurel Street  
   Suite 1900  
   Baton Rouge, LA 70801

2. **Date of this Statement**
   
   12/21/09

3. **Estimated Membership**
   
   1

4. **Amended Statement?**
   
   Yes

5. **All Committee Officers and Directors (including Chairperson, Treasurer, if any, and any other committee officers and directors)**

   a. **Name**  
   B.L. Henry
   
   Robert L. Rieger, Jr.

   b. **Position**  
   Chairperson
   
   Treasurer

   c. **Address**  
   450 Laurel St., Ste. 1900  
   Baton Rouge, LA 70801

6. **Affiliated Organizations**

   (Any organization, other than a political committee, which directly or indirectly establishes, administers, or financially supports this committee.)

   a. **Name**

   b. **Address**  
   JP Morgan Chase Bank, N.A.

7. **All Depositories for Committee Funds**

   (Committee funds must be deposited in one or more banks or savings and loan institutions or money market mutual funds.)

   a. **Name**

   b. **Address**  
   450 Florida Blvd., 20th Floor  
   JP Morgan Chase Baton Rouge, LA 70801

8. **IF THIS COMMITTEE SUPPORTS A SINGLE CANDIDATE:**

   a. **Principal Campaign Committee**

   b. **Subsidiary Committee**

   c. **Office Sought by the Candidate**

9. **Name of Person Preparing Report**

   **Alisha Dubon or Bill Potter**

   a. **Daytime Telephone**
   225-336-5200 225-922-4627

10. **WE HEREBY CERTIFY that the information contained in this STATEMENT OF ORGANIZATION is true and correct to the best of our knowledge, information and belief.**

   This __________ day of December, 2009

   **Signature of Committee Chairperson**

   **Signature of Committee Treasurer, if any**

   **Daytime Telephone Number**

   225-336-5200 225-336-5200

**HAND DELIVERED**