**STATEMENT OF ORGANIZATION**

1. Name and Address of Committee
   - Adams and Reese PAC
   - 450 Laurel Street
   - Suite 1900
   - Baton Rouge, LA 70801

2. Date of this Statement
   - 1/3/13

3. Estimated Membership
   - 1

4. Amended Statement?
   - Yes X No

Check If: [ ] New Committee [ ] Monthly Filer [ ]

5. All Committee Officers and Directors (Including Chairperson, Treasurer, if any, and any other committee officers and directors)
   - a. Name
   - b. Position
   - c. Address
   - E.L. Henry
   - Chairperson
   - Adams and Reese PAC
   - Robert L. Rieger, Jr.
   - Treasurer
   - 450 Laurel Street
   - Suite 1900
   - Baton Rouge, LA 70801

6. Affiliated Organizations:
   (Any organization, other than a political committee, which directly or indirectly establishes, administers, or financially supports this committee)
   - a. Name
   - b. Address
   - c. Relationship to Committee
   - JP Morgan
   - 450 Florida Boulevard, 20th Floor
   - Baton Rouge, LA 70801

7. All Depositories for Committee Funds (Committee funds must be deposited in one or more banks or savings and loan institutions or money market mutual funds)
   - a. Name
   - b. Address
   - JP Morgan Chase Bank, NA

8. IF THIS COMMITTEE SUPPORTS A SINGLE CANDIDATE: a. Check one:
   - [ ] Principal Campaign Committee
   - [ ] Subsidiary Committee
   - b. Name of Candidate
   - c. Office Sought by the Candidate

9. a. Name of Person Preparing Report
   - Alisha Duhon
   - b. Daytime Telephone
   - 225-336-5200

or

   - Bill Potter
   - 225-922-4627

10. WE HEREBY CERTIFY that the information contained in this STATEMENT OF ORGANIZATION is true and correct to the best of our knowledge, information and belief.

   This 3rd day of January, 2013

   Signature of Committee Chairperson

   Signature of Committee Treasurer, if any

Daytime Telephone Number

Form 200, Rev. 1203