

2011 JUN 13 AM 9:46

Post Office Box 4368  
Baton Rouge, Louisiana 70821

**TIER 2.1 PERSONAL FINANCIAL DISCLOSURE STATEMENT**  
(ANNUAL)

ORIGINAL REPORT

This Report Covers Calendar Year: 2010

AMENDED REPORT

I currently hold an office that would require me to file a Tier 3 Personal Financial Disclosure Statement.  
As such, I have completed SCHEDULE E.

Name of Filer (print full name) Byron A. Adams Jr.

Mailing Address 7526 ST CHARLES AVE

City, State, Zip NO, LA 70118

Name of Board/Commission (no abbreviations): Tobacco Settlement Financing Corp.

Date of Appointment: 1/09

Date Appointment Expires: \_\_\_\_\_

Name of Spouse (print full name) SHANNON D ADAMS

Spouse's Occupation N/A

Principal Business Address SAME

City, State, Zip \_\_\_\_\_

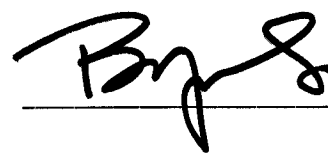
**CHECK ONE:**  
 Neither I, nor any member of my immediate family, have a personal or financial interest in any entity, contract, or business, or a personal or financial relationship, that in any way poses a conflict of interest, which would affect the impartial performance of my duties as a member of the board or commission.  
 I have attached a statement describing any conflicts, and actions I am taking to resolve or avoid the conflicts.

Check all that apply:  
 I have filed my state income tax return for the previous year.  
 I have filed for an extension of my state income tax return for the previous year.  
 I have filed my federal income tax return for the previous year.  
 I have filed for an extension of my federal income tax return for the previous year.

NOTE: La. R.S. 42:1124.2.1 does not provide you the opportunity to request an extension in filing your personal financial disclosure statement.

**Certification of Accuracy**

I do hereby certify that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge and belief.

  
Signature of Filer

LOUISIANA  
ETHICS ADMINISTRATION  
CAMPAIGN FINANCE  
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Schedule A: Employment Information

Check if not applicable

Filer  Spouse  Full-Time  Part-Time  
Name of Employer: OGRS, LLC  
Job Title: N/A  
Job Description: owner/mgr

Filer  Spouse  Full-Time  Part-Time  
Name of Employer: BT Capital LLC  
Job Title: Mgr.  
Job Description: Investments

Filer  Spouse  Full-Time  Part-Time  
Name of Employer: BA ADAMS OIL & GAS INVESTMENTS LLC  
Job Title: Mgr.  
Job Description: Investments

Filer  Spouse  Full-Time  Part-Time  
Name of Employer: Oil & Gas Rental TOOLS LLC  
Job Title: Pres  
Job Description: Mgr.

- You are required to disclose on SCHEDULE A employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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**Schedule B: Income from the State, Political**

**Subdivisions, and/or Gaming Interests**

Check if not applicable

Filer     Spouse     Business (where amount of interest exceeds 10%)

Type of Income:     State     Political Subdivision     Gaming Interest

Name of Business (if applicable): Whitney Trust + Investments

Name of Income Source: Bonds

Address: 228 St Charles Ave

City, State, Zip: New Orleans, LA 70130

Amount of Income (exact dollar amount): \$ ≈ \$200,000.00

Filer     Spouse     Business (where amount of interest exceeds 10%)

Type of Income:     State     Political Subdivision     Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

Filer     Spouse     Business (where amount of interest exceeds 10%)

Type of Income:     State     Political Subdivision     Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

\* You are required to complete SCHEDULE B if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

\*\*"Income" (for a business) means gross income less costs of goods sold, and operating expenses.

\* Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\* The definitions for (and examples of) *political subdivision, gaming interest, and business* are found in the *Instructions Section* of this form.

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Schedule C: Positions - Business

Check if not applicable

<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>20</u> %		
Name of Business: <u>BA ADAMS OIL + GAS Investments LLC</u>		
Address: <u>228 ST Charles Ave # 814</u>		
City, State, Zip: <u>NO, LA 70130</u>		
Business Description: <u>Investments</u>		
Nature of Association: <u>Owner/ Mgr</u>		
<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>2</u> %		
Name of Business: <u>Basin Petroleum LLC</u>		
Address: <u>PO Box 2447</u>		
City, State, Zip: <u>Morgan City, LA 70381</u>		
Business Description: <u>Oil + GAS</u>		
Nature of Association: <u>owner</u>		
<input checked="" type="checkbox"/> Filer	<input checked="" type="checkbox"/> Spouse	<input checked="" type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>100</u> %		
Name of Business: <u>BT Capital, LLC</u>		
Address: <u>7526 ST Charles Ave</u>		
City, State, Zip: <u>NO, LA 70118</u>		
Business Description: <u>Investment</u>		
Nature of Association: <u>owner / Mgr</u>		

\* You are required to complete SCHEDULE C if you or your spouse is a director, officer, owner, partner, member, or trustee of a business and if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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**Schedule C: Positions - Business**

Check if not applicable

<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>17</u> %		
Name of Business: <u>OGRS, LLC</u>		
Address: <u>PO Box 2447</u>		
City, State, Zip: <u>Morgan City, LA 70381</u>		
Business Description: <u>Investments</u>		
Nature of Association: <u>Owner / Mgr</u>		
<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>10</u> %		
Name of Business: <u>Victoria Plantation, Inc.</u>		
Address: <u>PO Box 2588</u>		
City, State, Zip: <u>Morgan City, LA 70381</u>		
Business Description: <u>Real Estate</u>		
Nature of Association: <u>Owner</u>		
<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>17</u> %		
Name of Business: <u>Oil &amp; Gas Rental Tools, LLC</u>		
Address: <u>228 ST Charles Ave #814</u>		
City, State, Zip: <u>NO, LA 70130</u>		
Business Description: <u>Rental equipment</u>		
Nature of Association: <u>Owner / Mgr</u>		

\* You are required to complete SCHEDULE C if you or your spouse is a director, officer, owner, partner, member, or trustee of a business **and** if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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Schedule D: Positions - Nonprofit

Check if not applicable

Filer  Spouse

Name of Organization: Audubon Institute  
Address: 6500 Magazine St  
City, State, Zip: NO, LA 70118  
Nature of Association: Board Member  
Description of Organization: Mgr. Zoo, Aquarium etc...

Filer  Spouse

Name of Organization: Academy of the Sacred Heart  
Address: 4521 St Charles Ave  
City, State, Zip: NO, LA 70115  
Nature of Association: Board Member  
Description of Organization: Girls School

Filer  Spouse

Name of Organization: Catholic Charities of New Orleans  
Address: 1000 Howard Ave # 1000  
City, State, Zip: NO, LA 70113  
Nature of Association: Board Member  
Description of Organization: Catholic Charities

\*You are required to complete SCHEDULE D if you or your spouse is a director or officer of a nonprofit agency.

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**Schedule E: Other Offices/Positions Held**

Check if not applicable

Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
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Name of Office/Position: _____
Name of Office/Position: _____

\*You are required to complete SCHEDULE E if you hold any other office or position which would require you to file a personal financial disclosure statement under Section 1124.3.

**LOUISIANA BOARD OF ETHICS**

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**Schedule F: Contributions**

Check if not applicable (made within one year of appointment - in excess of \$1,000)

Date of Appointment: <u>1/09</u>
Compensation: \$ <u>0</u>
Candidate Name: <u>Jackie Clarkson</u>
Amount of Contribution or Loan: \$ <u>2500</u>
Date of Appointment: <u>1/09</u>
Compensation: \$ <u>0</u>
Candidate Name: <u>Jeff Jandry</u>
Amount of Contribution or Loan: \$ <u>1000</u>
Date of Appointment: <u>1/09</u>
Compensation: \$ <u>0</u>
Candidate Name: <u>Mark Hebert</u>
Amount of Contribution or Loan: \$ <u>1000</u>
Date of Appointment: _____
Compensation: \$ _____
Candidate Name: _____
Amount of Contribution or Loan: \$ _____
Date of Appointment: _____
Compensation: \$ _____
Candidate Name: _____
Amount of Contribution or Loan: \$ _____

\* You are required to complete SCHEDULE F if you are appointed to a state board or commission and subject to annual financial statements as required by 42:1124.2.1 and you made a contribution or loan in excess of \$1,000 to the campaign of the official who appointed you.

\* You are only required to disclose contributions or loans made within one year of appointment.

\* "Candidate" means a person who seeks nomination or election to public office, except the office of president or vice president of the United States, presidential elector, delegate to a political party convention, United States senator, United States congressman, or political party office.

\* "Contribution" means a gift, conveyance, payment, or deposit of money or anything of value, or the forgiveness of a loan or of a debt, made for the purpose of supporting, opposing, or otherwise influencing the nomination or election of a person to public office, whether made before or after the election.

\* "Loan" means a transfer of money, property, or anything of value in exchange for obligation to repay in whole or in part, made for the purpose of supporting, opposing, or otherwise influencing the nomination for election, or election, of any person to public office.