

TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT (ANNUAL)

I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. As such, I have completed SCHEDULE D.

- ORIGINAL REPORT
- AMENDED REPORT

This Report Covers Calendar Year: 2017

FINAL REPORT (WHERE TERM ENDS IN JANUARY [COVERING JANUARY 1 THROUGH JANUARY])

A final reports must be filed on or before May 15 of the year in which your service to that office ends. Refer to the "GENERAL INFORMATION" sheet of this form to determine eligibility.

OFFICE/POSITION HELD: Public Serviv Commissioner

NAME OF FILER (print full name): Foster Campbell II

Mailing Address : 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City , LA 71112

NAME OF SPOUSE(if applicable)(print full name): _____

Spouse's Occupation: Real Estate Agent

Spouse's Principal Business Address: 2120 Cypress Street

City, State, Zip: West Monroe, LA 71291

CHECK ALL THAT APPLY

- I have filed my state income tax return for the previous year.
- I have filed for an extension of my state income tax return for the previous year.
- I have filed my federal income tax return for the previous year.
- I have filed for an extension of my federal income tax return for the previous year.
- I have filed for an extension of my federal income tax return for the previous year AND I am requesting an extension in filing my Tier 2 Personal Financial Disclosure.

CERTIFICATE OF ACCURACY

I do hereby certify that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.

Foster Campbell II
Signature of Filer

LOUISIANA BOARD OF ETHICS

Post Office Box 4368

Baton Rouge, Louisiana 70821

Schedule A: Employment Information

Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input checked="" type="checkbox"/> Part-Time Name of Employer: <u>State of Louisiana</u> Job Title: <u>Public Service Commissioner</u> Job Description: <u>To ensure regulatory balance that enables utilities to provide customers safe, adequate, reliable service, at rates that are fair and reasonable, and allow utilities to ear a fair return</u>
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Name of Employer: <u>Campbell Insurance Agency, Inc.</u> Job Title: <u>President</u> Job Description: <u>Manage the business and sell insurance to customers.</u>
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Name of Employer: _____ Job Title: _____ Job Description: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Name of Employer: _____ Job Title: _____ Job Description: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time Name of Employer: _____ Job Title: _____ Job Description: _____

- * You are required to disclose employment information related to both you and your spouse (if applicable).
- * List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.
- * Self-employment information is reported on Schedule B.

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Baton Rouge, Louisiana 70821

Schedule B: Positions - Business

Check if not applicable

Filer Spouse Both

Amount of Interest: 100 %

Name of Business: Campbell Insurance Agency

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Business Description: Insurance Sales

Nature of Association: President, Owner

Filer Spouse Both

Amount of Interest: 100 %

Name of Business: Premier Insurance Agency, LLC

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Business Description: Insurance Sales

Nature of Association: Manager, Owner

Filer Spouse Both

Amount of Interest: 100 %

Name of Business: Campbell Farm

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Business Description: Cattle Farm

Nature of Association: Owner

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, stockholder, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule B: Positions - Business

Check if not applicable

Filer Spouse Both

Amount of Interest: 51 %

Name of Business: Campbell Farm Properties

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Business Description: Farm Rental & Royalties

Nature of Association: Manager, Owner

Filer Spouse Both

Amount of Interest: 100 %

Name of Business: Gwen Wilhite Campbell Real Estate Agent

Address: 2120 Cypress Street

City, State, Zip: West Monroe, LA 71291

Business Description: Real Estate Agent

Nature of Association: Owner

Filer Spouse Both

Amount of Interest: _____ %

Name of Business: _____

Address: _____

City, State, Zip: _____

Business Description: _____

Nature of Association: _____

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, stockholder, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

Schedule C: Positions - Nonprofit

Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Organization: _____ Address: _____ City, State, Zip: _____ Nature of Association: _____ Description of Organization: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Organization: _____ Address: _____ City, State, Zip: _____ Nature of Association: _____ Description of Organization: _____
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Organization: _____ Address: _____ City, State, Zip: _____ Nature of Association: _____ Description of Organization: _____

***You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit organization.**

Schedule D: Other Offices/Positions Held

Check if not applicable

Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____
Name of Office/Position: _____

* You are required to complete SCHEDULE D if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2.1 or 42:1124.3.

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule E: Immovable Property

Check if not applicable (where the value of the interest in the parcel exceeds \$2,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Bossier

Description of Property: 10 Acres farm land and home

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Bossier

Description of Property: Office building and 1.75 acres of land

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Bienville

Description of Property: 133 acres of Timber Land

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Bossier

Description of Property: 60 acres of timber land 1/2 interest

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

* You are required to provide a brief description of the immovable property and its fair market value or use

Location (determined by the assessor for purposes of ad valorem taxes.)

Revised December 2016

Form 4164
Parish/County: _____

www.ethics.la.gov

Description of Property:

Schedule E: Immovable Property

Check if not applicable (where the value of the interest in the parcel exceeds \$2,000)

<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Location of Property:		
State: <u>Louisiana</u>	Parish/County: <u>Bienville</u>	
Description of Property: <u>30 acres of timber land 1/2 interest</u>		
Value of the Interest in the Parcel:		
<input type="checkbox"/> Category I (less than \$5,000)	<input checked="" type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000)	<input type="checkbox"/> Category IV (more than \$100,000)	

<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Location of Property:		
State: <u>Louisiana</u>	Parish/County: <u>Bossier</u>	
Description of Property: <u>40 acres of timber land 1/2 interest</u>		
Value of the Interest in the Parcel:		
<input type="checkbox"/> Category I (less than \$5,000)	<input checked="" type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000)	<input type="checkbox"/> Category IV (more than \$100,000)	

<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Location of Property:		
State: <u>Louisiana</u>	Parish/County: <u>Natchitoches</u>	
Description of Property: <u>Timber Land</u>		
Value of the Interest in the Parcel:		
<input type="checkbox"/> Category I (less than \$5,000)	<input checked="" type="checkbox"/> Category II (\$5,000-\$24,999)	
<input type="checkbox"/> Category III (\$25,000-\$100,000)	<input type="checkbox"/> Category IV (more than \$100,000)	

* You are required to disclose the location by state and parish/county.
* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

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Schedule E: Immovable Property

Check if not applicable (where the value of the interest in the parcel exceeds \$2,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Lincoln

Description of Property: 40 acres timber and pasture land

Value of the Interest in the Parcel:

Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Lincoln

Description of Property: 23 acres timber and pasture land

Value of the Interest in the Parcel:

Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Jackson

Description of Property: Camp house on lake

Value of the Interest in the Parcel:

Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to disclose the location by state and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

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Schedule E: Immovable Property

Check if not applicable (where the value of the interest in the parcel exceeds \$2,000)

Filer Spouse Both

Location of Property:

State: Kansas Parish/County: Wabaunsee

Description of Property: 77.5 acres farm land with detached home and barns

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Bienville

Description of Property: 160 acres timber

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse Both

Location of Property:

State: Louisiana Parish/County: Natchitoches

Description of Property: Home & Land

Value of the Interest in the Parcel:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to disclose the location by state and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

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Schedule F: Income from the State, Political

Check if not applicable **Subdivisions, and/or Gaming Interests**

Filer Spouse Business (where amount of interest exceeds 10%)

Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): State of Louisiana

Name of Income Source: Salary

Address: Post Office Box 94095

City, State, Zip: Baton Rouge, LA 70804

Amount of Income (exact dollar amount): \$ 45,991.00

Filer Spouse Business (where amount of interest exceeds 10%)

Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: _____

Address: _____

City, State, Zip: _____

Amount of Income (exact dollar amount): \$ _____

Filer Spouse Business (where amount of interest exceeds 10%)

Type of Income: State Political Subdivision Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: _____

Address: _____

City, State, Zip: _____

Amount of Income (exact dollar amount): \$ _____

* You are required to complete SCHEDULE F if you or your spouse received income (includes any income from public source such as employment income, retirement, etc.) from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* The definitions for (and examples of) *political subdivision, gaming interest, and business* are found in the *Instructions Section* of this form.

LOUISIANA BOARD OF ETHICS

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Schedule G: Income Received from Employment

Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time
Name of Employer: <u>Campbell Insurance Agency Inc.</u>
Address: <u>1800 A Jimmy Davis Highway</u>
City, State, Zip: <u>Bossier City, LA 71112</u>
Nature of services (pursuant to such employment): <u>Manage Business and Insurance Sales</u>
Amount of Income: <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time
Name of Employer: _____
Address: _____
City, State, Zip: _____
Nature of services (pursuant to such employment): _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time
Name of Employer: _____
Address: _____
City, State, Zip: _____
Nature of services (pursuant to such employment): _____
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)

- * You are required to complete SCHEDULE G to disclose the income received by you or your spouse for each full-time or part-time employment position held.
- * "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- * Income that is reported on SCHEDULE F does not have to be restated on SCHEDULE G.
- * Income received through *self-employment* is reported on SCHEDULE H, unless it is reported on Schedule F.

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule H: Income Received From Business

Check if not applicable

AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Name of Business: Premier Insurance Agency

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Nature of services rendered or reason income was received: Manage Company & Insurance Sales

Filer Spouse

Name of Business: Campbell Insurance - Commissions

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Nature of services rendered or reason income was received: Insurance Commissions on Sale of Insurance

Filer Spouse

Name of Business: Campbell Farm Properties

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Nature of services rendered or reason income was received: Partner

Filer Spouse

Name of Business: Campbell Farm

Address: 1800 A Jimmy Davis Highway

City, State, Zip: Bossier City, LA 71112

Nature of services rendered or reason income was received: Buying Selling & Raising Cattle

- * You are required to complete SCHEDULE H if you or your spouse received income from a business.
- * "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- * Income reported on SCHEDULE F or G does not have to be restated on SCHEDULE H.
- * Income received through *self-employment* is reported on SCHEDULE H.
- * "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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Schedule H: Income Received From Business

Check if not applicable

AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS:

- Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Name of Business: Gwendolyn Campbell Real Estate Agent

Address: 2120 Cypress Street

City, State, Zip: West Monroe, LA 71291

Nature of services rendered or reason income was received: Sale of Real Estate

Filer Spouse

Name of Business: Gwen Campbell Farms

Address: Post Office Box 178

City, State, Zip: Elm Grove, LA 71051

Nature of services rendered or reason income was received: Sale of Cattle

Filer Spouse

Name of Business: _____

Address: _____

City, State, Zip: _____

Nature of services rendered or reason income was received: _____

Filer Spouse

Name of Business: _____

Address: _____

City, State, Zip: _____

Nature of services rendered or reason income was received: _____

- * You are required to complete SCHEDULE H if you or your spouse received income from a business.
- * "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- * Income reported on SCHEDULE F or G does not have to be restated on SCHEDULE H.
- * Income received through *self-employment* is reported on SCHEDULE H.
- * "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

LOUISIANA BOARD OF ETHICS

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Schedule I: Other Income

(any other income that exceeds \$1,000)

Check if not applicable

Filer Spouse

Description of Income:

Royalty Income

Nature of services rendered or reason income was received:

Royalty Owner

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Rental of Farmland

Nature of services rendered or reason income was received:

Rental of Land

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Office Building Rental Income

Nature of services rendered or reason income was received:

Providing Office Space

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

- * You are required to complete SCHEDULE I if you or your spouse received any other type of income (includes any income from private source such as rental income, federal retirement, etc.) that exceeded \$1,000.
- * "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- * You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.
- * Income that is reported on SCHEDULE F, G, or H does not have to be restated on SCHEDULE I.
- * Income from retirement accounts not reported on Schedule F should be included on Schedule I.

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Schedule I: Other Income

(any other income that exceeds \$1,000)

Check if not applicable

Filer Spouse

Description of Income:

Interest Income

Nature of services rendered or reason income was received:

Investments Interest

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Dividend Income

Nature of services rendered or reason income was received:

Stockholder of Record

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

IRA Distribution

Nature of services rendered or reason income was received:

Retirement Income

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

- * You are required to complete SCHEDULE I if you or your spouse received any other type of income (includes any income from private source such as rental income, federal retirement, etc.) that exceeded \$1,000.
- * "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- * You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.
- * Income that is reported on SCHEDULE F, G, or H does not have to be restated on SCHEDULE I.
- * Income from retirement accounts not reported on Schedule F should be included on Schedule I.

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Schedule I: Other Income

(any other income that exceeds \$1,000)

Check if not applicable

Filer Spouse

Description of Income:

Pension and Annuity Distribution

Nature of services rendered or reason income was received:

Retirement Income

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Royalty Income

Nature of services rendered or reason income was received:

Royalty of Land Owned

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Social Security

Nature of services rendered or reason income was received:

Social Security Income

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

- * You are required to complete SCHEDULE I if you or your spouse received any other type of income (includes any income from private source such as rental income, federal retirement, etc.) that exceeded \$1,000.
- * "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- * You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.
- * Income that is reported on SCHEDULE F, G, or H does not have to be restated on SCHEDULE I.
- * Income from retirement accounts not reported on Schedule F should be included on Schedule I.

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Schedule I: Other Income

(any other income that exceeds \$1,000)

Check if not applicable

Filer Spouse

Description of Income:

Social Security

Nature of services rendered or reason income was received:

Social Security Income

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Annuity Income

Nature of services rendered or reason income was received:

Retirement Income

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

Filer Spouse

Description of Income:

Nature of services rendered or reason income was received:

Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
 Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

* You are required to complete SCHEDULE I if you or your spouse received any other type of income (includes any income from private source such as rental income, federal retirement, etc.) that exceeded \$1,000.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

* Income that is reported on SCHEDULE F, G, or H does not have to be restated on SCHEDULE I.

* Income from retirement accounts not reported on Schedule F should be included on Schedule I.

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Schedule J: Investment Holdings

Check if not applicable (an investment holding that exceeds \$5,000)

Filer Spouse Both

Name of Security:

Enterprise Production Partners

Description of Security:

Partnership Interest

Filer Spouse Both

Name of Security:

Enlink Midstream Partners, LP

Description of Security:

Partnership Interest

Filer Spouse Both

Name of Security:

Mcdonalds Corporation

Description of Security:

Common Stock

- * You are required to complete SCHEDULE J if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.
- * You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.
- * You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.