

**LOUISIANA BOARD OF ETHICS**

Mail: P.O. Box 4368, Baton Rouge, LA 70821

Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**(ANNUAL) TIER 1 PERSONAL FINANCIAL DISCLOSURE STATEMENT**

- ☐ I currently hold an office that would require me to file a Tier 2, Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. As such, I have completed SCHEDULE D.

THIS REPORT COVERS CALENDAR YEAR: 2022

- ☒ ORIGINAL REPORT  
☐ AMENDED REPORT  
☐ FINAL REPORT WHERE TERM ENDS IN JANUARY (COVERING JANUARY 1 THROUGH JANUARY \_\_, \_\_)

A final report must be filed on or before May 15 of the year in which your service to that office ends.  
Refer to the "GENERAL INFORMATION" sheet of this form to determine eligibility.

OFFICE/POSITION HELD: Lieutenant GovernorNAME OF FILER (print full name): William (Billy) NungesserAddress (residence): 4028 Cypress Point DriveCity, State, Zip: Covington, LA, 70433NAME OF SPOUSE (if applicable) (print full name): Cher NungesserSpouse's Occupation: HomemakerPrincipal Business Address: 4028 Cypress Point DriveCity, State, Zip: Covington, LA, 70433

## CHECK ALL THAT APPLY:

- ☐ I have filed my state income tax return for the previous year.  
☒ I have filed for an extension of my state income tax return for the previous year.  
☐ I have filed my federal income tax return for the previous year.  
☒ I have filed for an extension of my federal income tax return for the previous year.

NOTE: La. R.S. 42:1124.1 DOES NOT provide you the opportunity to request an extension in filing your personal financial disclosure statement.

**Certification of Accuracy**

I do hereby certify that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.

ELECTRONICALLY FILED

E-FILE # PD-1677

DATE FILED: 5/15/2023

Signature of Filer

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Job Description:

Exercises powers delegated by the Governor and serves as Commissioner of the LA Department of Culture, Recreation and Tourism.

☐ Filer   ☐ Spouse   ☐ Full-Time   ☐ Part-Time

Name of Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Job Description:

☐ Filer   ☐ Spouse   ☐ Full-Time   ☐ Part-Time

Name of Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Job Description:

☐ Filer   ☐ Spouse   ☐ Full-Time   ☐ Part-Time

Name of Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Job Description:

- You are required to complete SCHEDULE A to disclose employment information related to both you and your spouse (if applicable).
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule B: Positions – Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest: 100 %Name of Business: Nungesser Land Co LLCAddress: P. O. Box 7264City, State, Zip: Belle Chasse, LA, 70037Business Description: Managing memberNature of Association: Land development; property rentals☒ Filer ☐ Spouse ☐ BothAmount of Interest: 100 %Name of Business: Elkland IncAddress: P. O. Box 7264City, State, Zip: Belle Chasse, LA, 70037Business Description: Shareholder: PresidentNature of Association: Farming, animal breeding☒ Filer ☐ Spouse ☐ BothAmount of Interest: 100 %Name of Business: Live Oak Grove Properties LLCAddress: P. O. Box 7264City, State, Zip: Belle Chasse, LA, 70037Business Description: Nungesser Land is Managing MemberNature of Association: Real estate holding☒ Filer ☐ Spouse ☐ BothAmount of Interest: 100 %Name of Business: Live Oak Grove Plantation Investments LLCAddress: P. O. Box 7264City, State, Zip: Belle Chasse, LA, 70037Business Description: Managing memberNature of Association: Real estate holding

\* You are required to complete SCHEDULE B if you or your spouse is a director, officer, stockholder, owner, partner, member, or trustee of a business OR if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule B: Positions – Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest: 70 %Name of Business: Live Oak Grove Plantation Development LLCAddress: 21215 Hwy 23City, State, Zip: Port Sulphur, LA, 70083Business Description: Live Oak Grove Planation Investments LLC is the managing memberNature of Association: Real estate holding ; Rental real estate partnership☒ Filer ☐ Spouse ☐ BothAmount of Interest: 100 %Name of Business: Duckland LLCAddress: 21215 Hwy 23City, State, Zip: Port Sulphur, LA, 70083Business Description: Managing memberNature of Association: Real estate holding☐ Filer ☒ Spouse ☐ BothAmount of Interest: 33 %Name of Business: American Outdoor Advertising LLCAddress: 13040 Hwy 23City, State, Zip: Belle Chasse, LA, 70037Business Description: MemberNature of Association: Outdoor advertising☒ Filer ☐ Spouse ☐ BothAmount of Interest: 100 %Name of Business: Pointe Celeste River PropertiesAddress: P. O. Box 7264City, State, Zip: Belle Chasse, LA, 70037Business Description: MemberNature of Association: Real estate holding

\* You are required to complete SCHEDULE B if you or your spouse is a director, officer, stockholder, owner, partner, member, or trustee of a business OR if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

\* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

☐ Filer ☐ Spouse

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Association: \_\_\_\_\_

Description of Organization: \_\_\_\_\_

**\* You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit organization.**

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(Positions that would require the filing of a Tier 2, Tier 2.1, or Tier 3 Personal Financial Disclosure Statement)

☐ Check if not applicable**Name of Office/Position:** Daylight Savings Time Task Force / Member**Name of Office/Position:** Louisiana Byways Commission / Board Member**Name of Office/Position:** Louisiana Tourism Development Commission / Board Member**Name of Office/Position:** State of Louisiana Lieutenant Governor**Name of Office/Position:** Interim Emergency Board / Member**Name of Office/Position:** Ancient Mounds Heritage Area and Trails Advisory Commission / Member**Name of Office/Position:** Louisiana Archaeological Survey and Antiquities Commission / Member**Name of Office/Position:** Smokefree Air Act Study Commission / Member

**\* You are required to complete SCHEDULE D if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2, 42:1124.2.1, or 42:1124.3.**

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(Positions that would require the filing of a Tier 2, Tier 2.1, or Tier 3 Personal Financial Disclosure Statement)

☐ Check if not applicable**Name of Office/Position:** State Board of Commerce and Industry / Member**Name of Office/Position:** State Board of Election Supervisors / Member**Name of Office/Position:** State Bond Commission / Member**Name of Office/Position:** Louisiana Board of International Commerce / Member**Name of Office/Position:** Louisiana Seafood Promotion and Marketing Board / Member**Name of Office/Position:** Department of Culture, Recreation & Tourism/Lt.Governor/Commissioner**Name of Office/Position:** Louisiana State Museum Board / Member**Name of Office/Position:** LSU Museum of Arts Board / Member

**\* You are required to complete SCHEDULE D if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2, 42:1124.2.1, or 42:1124.3.**

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(Positions that would require the filing of a Tier 2, Tier 2.1, or Tier 3 Personal Financial Disclosure Statement)

☐ Check if not applicableName of Office/Position: Costal Protection and Restoration Authority / MemberName of Office/Position: New Orleans City Park Improvement Association/ MemberName of Office/Position: America 250/ Member

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

Name of Office/Position: \_\_\_\_\_

**\* You are required to complete SCHEDULE D if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2, 42:1124.2.1, or 42:1124.3.**

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(where the value of the interest in the parcel exceeds \$2,000)

☐ Check if not applicable

Address or Location of Property: <span style="float: right;"><input checked="" type="checkbox"/> Filer   <input type="checkbox"/> Spouse   <input type="checkbox"/> Both</span>	
State: <u>Louisiana</u> Parish/County: <u>St Tammany</u>	
Address: <u>581 Markie Drive Mandeville, LA 70471</u>	
Description of Property: Residential Real Estate - Mandeville, LA 70471	
Value of the Interest in the Parcel by Category:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category IV (\$50,000-\$99,999)	<input type="checkbox"/> Category V (\$100,000-\$199,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input checked="" type="checkbox"/> Category VI (\$200,000 or more)	

Address or Location of Property: <span style="float: right;"><input type="checkbox"/> Filer   <input type="checkbox"/> Spouse   <input checked="" type="checkbox"/> Both</span>	
State: <u>Louisiana</u> Parish/County: <u>St Tammany</u>	
Address: <u>1720 Ox Bow Lane</u>	
Description of Property: Lots 89 & 90 River Club Subdivision Covington, LA 70433	
Value of the Interest in the Parcel by Category:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category IV (\$50,000-\$99,999)	<input type="checkbox"/> Category V (\$100,000-\$199,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input checked="" type="checkbox"/> Category VI (\$200,000 or more)	

Address or Location of Property: <span style="float: right;"><input type="checkbox"/> Filer   <input type="checkbox"/> Spouse   <input checked="" type="checkbox"/> Both</span>	
State: <u>Louisiana</u> Parish/County: <u>St Tammany</u>	
Address: <u>4028 Cypress Point Dr</u>	
Description of Property: Residential Real Estate- Estates at Watercross - Covington, LA 70433	
Value of the Interest in the Parcel by Category:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category IV (\$50,000-\$99,999)	<input type="checkbox"/> Category V (\$100,000-\$199,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input checked="" type="checkbox"/> Category VI (\$200,000 or more)	

Address or Location of Property: <span style="float: right;"><input checked="" type="checkbox"/> Filer   <input type="checkbox"/> Spouse   <input type="checkbox"/> Both</span>	
State: <u>Louisiana</u> Parish/County: <u>Caddo</u>	
Address: <u>4005 Fern Ave Shreveport, LA</u>	
Description of Property: Gas Station convenient store	
Value of the Interest in the Parcel by Category:	
<input type="checkbox"/> Category I (less than \$5,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999)
<input type="checkbox"/> Category IV (\$50,000-\$99,999)	<input type="checkbox"/> Category V (\$100,000-\$199,999)
<input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input checked="" type="checkbox"/> Category VI (\$200,000 or more)	

**\* You are required to disclose the address, if any, and if no address, the location by state, and parish/county.**

**\* Fair market value and use value are determined by the assessor for purposes of ad valorem taxes.**

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## Schedule F: Filer/Spouse Income from the State, Political Subdivisions, and/or Gaming Interests

☐ Check if not applicable☒ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☒ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: Lieutenant Governor of LouisianaAddress: P. O. Box 94095City, State, Zip: Baton Rouge, LA, 70804Amount of Income (exact dollar amount): \$ 116,131.74☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): \_\_\_\_\_

Name of Income Source: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Amount of Income (exact dollar amount): \$ \_\_\_\_\_

**\* You are required to complete SCHEDULE F if you or your spouse received income (includes any income from public source such as employment income, retirement, etc.) from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.**

**\* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.**

**\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.**

**\* The definitions for (and examples of) *political subdivision*, *gaming interest*, and *business* are found in the *Instructions Section* of this form.**

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☐ Filer ☒ SpouseName of Source of Income: Concourse Financial Group SecuritiesAddress: 2801 Hwy 280 SouthCity, State, Zip: Birmingham, AL, 35223Nature of Services Rendered: N/AType of Income: Dividends & Capital Gain Distributions from InvestmentsAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Edward Jones Investment AccountAddress: 8451 Hwy 23 Suite 3City, State, Zip: Belle Chasse, LA, 70037Nature of Services Rendered: N/AType of Income: Dividends & Capital Gain Distributions from InvestmentsAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Pershing Advisor Solutions LLCAddress: One Pershing PlazaCity, State, Zip: Jersey City, NJ, 07399Nature of Services Rendered: N/AType of Income: Dividends & Capital Gain Distributions from InvestmentsAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Morgan Stanley Brokerage AccountAddress: 1 New York Plaza 12th FloorCity, State, Zip: New York, NY, 10004Nature of Services Rendered: N/AType of Income: Interest, Dividends & Capital Gain Distributions from InvestmentsAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☒ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE G if you or your spouse received income in excess of \$1,000 from each source of income.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\* You are not required to disclose income derived from disability payments from any source; or child support or alimony payments contained in a court order.

\* Income that is reported on SCHEDULE F does not have to be restated on SCHEDULE G.

\* If the income is derived from professional or consulting services and the disclosure of the source's name or address is prohibited by law or professional code, such income should be disclosed on SCHEDULE H.

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☐ Filer ☒ SpouseName of Source of Income: Robinhood Brokerage AccountAddress: 85 Willow RoadCity, State, Zip: Menlo Park, CA, 94025Nature of Services Rendered: N/AType of Income: Dividends & Capital Gains from InvestmentsAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☐ Filer ☒ SpouseName of Source of Income: ETrade Brokerage AccountAddress: P. O. Box 484City, State, Zip: Jersey City, NJ, 07303Nature of Services Rendered: N/AType of Income: Dividends & Capital Gains from InvestmentsAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Duckland LLCAddress: P. O. Box 7264City, State, Zip: Belle Chasse, LA, 70037Nature of Services Rendered: N/AType of Income: Real estate salesAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☒ Category VI (\$200,000 or more)☐ Filer ☒ SpouseName of Source of Income: Goldman Sachs BankAddress: P. O. Box 1978City, State, Zip: Cranberry TWP, PA, 16066Nature of Services Rendered: N/AType of Income: Interest IncomeAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: Hancock Whitney BankAddress: P. O. Box 4019City, State, Zip: Gulfport, MS, 39502Nature of Services Rendered: N/AType of Income: Interest IncomeAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Bank PlusAddress: 118 Lake DriveCity, State, Zip: Covington, LA, 70433Nature of Services Rendered: N/AType of Income: Interest IncomeAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: The Exchange at 1105 LLCAddress: 3500 N. Causeway Blvd Suite 600City, State, Zip: Metairie, LA, 70002Nature of Services Rendered: N/AType of Income: Partnership IncomeAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☒ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: PPQBR, LLCAddress: 3500 N. Causeway Blvd Suite 600City, State, Zip: Metairie, LA, 70002Nature of Services Rendered: N/AType of Income: Partnership IncomeAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☒ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: Live Oak Grove Plantation Development LLCAddress: 4028 Cypress Point DriveCity, State, Zip: Covington, LA, 70433Nature of Services Rendered: N/AType of Income: Partnership IncomeAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Jessica HollowayAddress: 155 Colony RoadCity, State, Zip: Belle Chasse, LA, 70037Nature of Services Rendered: Residential MortgageType of Income: Mortgage Interest - Owner FinancingAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Julie RonquilleAddress: P. O. Box 144City, State, Zip: Belle Chasse, LA, 70037Nature of Services Rendered: Residential MortgageType of Income: Mortgage Interest - Owner FinancingAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Bayan AyyadAddress: 492 Westmeade BlvdCity, State, Zip: Gretna, LA, 70056Nature of Services Rendered: Residential MortgageType of Income: Mortgage Interest - Owner FinancingAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE G if you or your spouse received income in excess of \$1,000 from each source of income.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

\* You are not required to disclose income derived from disability payments from any source; or child support or alimony payments contained in a court order.

\* Income that is reported on SCHEDULE F does not have to be restated on SCHEDULE G.

\* If the income is derived from professional or consulting services and the disclosure of the source's name or address is prohibited by law or professional code, such income should be disclosed on SCHEDULE H.

**LOUISIANA BOARD OF ETHICS**

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Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: Darlene WhiteAddress: 910 5th StreetCity, State, Zip: Westwego, LA, 70094Nature of Services Rendered: Residential MortgageType of Income: Mortgage Interest IncomeAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Capital OneAddress: PO Box 60City, State, Zip: St Cloud, MN, 56302Nature of Services Rendered: Certificate of DepositType of Income: InterestAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Legacy Village at Spring HillAddress: 9 Du Rhu DrCity, State, Zip: Mobile, AL, 36608Nature of Services Rendered: N/AType of Income: Partnership IncomeAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☒ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: PMAT Crossroads Investment, LLCAddress: 15082 Crossroads ParkwayCity, State, Zip: Gulfport, MS, 39503Nature of Services Rendered: N/AType of Income: Partnership IncomeAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☒ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: AMG Oil LLCAddress: 4005 Fern AveCity, State, Zip: Shreveport, LA, 71104Nature of Services Rendered: Gas Station LeaseType of Income: Lease IncomeAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☒ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Escrow Funding, IncAddress: 3324 N Causeway Blvd #210City, State, Zip: Metairie, LA, 70002Nature of Services Rendered: Land -Bond for DeedType of Income: Mortgage Interest - Owner FinancingAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☒ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Todd AllainAddress: 3525 Prytania St Suite 425City, State, Zip: New Orleans, LA, 70115Nature of Services Rendered: Land MortgageType of Income: Mortgage Interest - Owner FinancingAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Live Oak Belle Chasse MHP LLCAddress: 111 West 10th StreetCity, State, Zip: Kansas City, MO, 64105Nature of Services Rendered: Trailer Park MortgageType of Income: Mortgage Interest - Owner FinancingAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☒ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: Croatan Luna PointeAddress: 102 Sunrise CoveCity, State, Zip: Hampton, VA, 23666Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: RK Pointe at EastshoreAddress: 2423 Areca Palm DriveCity, State, Zip: Apopka, FL, 32703Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: NexPoint Life SciencesAddress: 1 Casper StreetCity, State, Zip: Danbury, CT, 06810Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Starboard Realty AdvisorsAddress: 5344 Sycamore School RoadCity, State, Zip: Fort Worth, TX, 76123Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: Starboard Realty AdvisorsAddress: 2413 Race StreetCity, State, Zip: Fort Worth, TX, 76111Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Inspired Senior Living of RenoAddress: 222 East Patriot BlvdCity, State, Zip: Reno, NV, 89511Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: Inspired Senior Living of NapervilleAddress: 2920 Leverenz RoadCity, State, Zip: Naperville, IL, 60564Nature of Services Rendered: N/AType of Income: Delaware Statutory Trust DistributionAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☒ Filer ☐ SpouseName of Source of Income: PPQ Northshore, LLCAddress: 3500 N Causeway Blvd / Suite 600City, State, Zip: Metairie, LA, 70002Nature of Services Rendered: N/AType of Income: Partnership IncomeAmount of Income: ☐ Category I (less than \$5,000)☒ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule G: Income** (income that exceeds \$1,000 from each source)☐ Check if not applicable☒ Filer ☐ SpouseName of Source of Income: BOLSU PCF, LLCAddress: 8900 Lawrence Road / Suite 182City, State, Zip: Kemah, TX, 77565Nature of Services Rendered: Sale of PropertyType of Income: Sale of PropertyAmount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☒ Category VI (\$200,000 or more)☐ Filer ☐ Spouse

Name of Source of Income: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services Rendered: \_\_\_\_\_

Type of Income: \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☐ Filer ☐ Spouse

Name of Source of Income: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services Rendered: \_\_\_\_\_

Type of Income: \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☐ Filer ☐ Spouse

Name of Source of Income: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Nature of Services Rendered: \_\_\_\_\_

Type of Income: \_\_\_\_\_

Amount of Income: ☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule H: Income from Certain Professional or Consulting Services**

☒ CHECK if no income was received from professional or consulting services (including mental health, medical health, or legal services) when the disclosure of the name or address of the source of income would be prohibited by law or by a professional code.

☒ Check if not applicable

<b>UTILITIES</b>	<b>INDUSTRY TYPE</b>	<b># OF CLIENTS</b>	<b>AMOUNT OF INCOME BY CATEGORY</b>	<b>INCOME RECIPIENT</b>
	Electric		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Gas		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Telephone		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Water		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Cable Television Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
<b>TRANSPORTATION</b>	<b>INDUSTRY TYPE</b>	<b># OF CLIENTS</b>	<b>AMOUNT OF INCOME BY CATEGORY</b>	<b>INCOME RECIPIENT</b>
	Intrastate Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Pipeline Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Oil & Gas Exploration		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Oil & Gas Production		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Oil & Gas Retailers		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
<b>FINANCE &amp; INSURANCE</b>	<b>INDUSTRY TYPE</b>	<b># OF CLIENTS</b>	<b>AMOUNT OF INCOME BY CATEGORY</b>	<b>INCOME RECIPIENT</b>
	Banks		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Savings & Loan Assoc.		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Loan and/or Finance		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Manufacturing Firms		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Mining Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Life Insurance Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Casualty Insurance Comp.		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Other Insurance Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule H: Income From Certain Professional or Consulting Services (continued)**

☒ Check if not applicable

<b>RETAIL COMPANIES</b>	<b>INDUSTRY TYPE</b>	<b># OF CLIENTS</b>	<b>AMOUNT OF INCOME BY CATEGORY</b>	<b>INCOME RECIPIENT</b>
	Beer Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Wine Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Liquor Companies		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Beverage Distributors		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
<b>ASSOCIATIONS</b>	<b>INDUSTRY TYPE</b>	<b># OF CLIENTS</b>	<b>AMOUNT OF INCOME BY CATEGORY</b>	<b>INCOME RECIPIENT</b>
	Trade		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
	Professional		<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
<b>OTHER</b>	<b>INDUSTRY TYPE</b>	<b># OF CLIENTS</b>	<b>AMOUNT OF INCOME BY CATEGORY</b>	<b>INCOME RECIPIENT</b>
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both
			<input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> V <input type="checkbox"/> VI	<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both

\* You are required to complete SCHEDULE H if you or your spouse received income from a professional or consulting service (including mental health, medical health, or legal services) when the disclosure of the name or address of the source of income would be prohibited by law or by a professional code.

\* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

**CATEGORY RANGES:****CATEGORY I (LESS THAN \$5,000)****CATEGORY II (\$5,000-\$24,999)****CATEGORY III (\$25,000-\$49,999)****CATEGORY IV (\$50,000-\$99,999)****CATEGORY V (\$100,000-\$199,999)****CATEGORY VI (\$200,000 OR MORE)**

**LOUISIANA BOARD OF ETHICS**

Mail: P.O. Box 4368, Baton Rouge, LA 70821

Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule I: Investment Holdings** (a holding that exceeds \$1,000 in value)☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothName of Security: BLACKROCK INC

Description of Security: 15.465 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: CHEVRON

Description of Security: 107.623 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: COCA COLA

Description of Security: 204.834 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: CSX CORP

Description of Security: 800.618 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

**LOUISIANA BOARD OF ETHICS**

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Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule I: Investment Holdings** (a holding that exceeds \$1,000 in value)☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothName of Security: IBM

Description of Security: 110.280 SHARES OF COMMON STOCK

Value by Category: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

☒ Filer ☐ Spouse ☐ BothName of Security: JP MORGAN CHASE

Description of Security: 64.979 SHARES OF COMMON STOCK

Value by Category: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

☒ Filer ☐ Spouse ☐ BothName of Security: MC DONALDS CORP

Description of Security: 130.913 SHARES OF COMMON STOCK

Value by Category: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

☒ Filer ☐ Spouse ☐ BothName of Security: MERCK CO

Description of Security: 191.286 SHARES OF COMMONS TOCK

Value by Category: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

**LOUISIANA BOARD OF ETHICS**

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule I: Investment Holdings** (a holding that exceeds \$1,000 in value)☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothName of Security: MICROSOFT CORP

Description of Security: 276.174 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☒ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: PFIZER INC

Description of Security: 335.201 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: PROCTER & GAMBLE INC

Description of Security: 606.718 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☒ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: REALTY INCOME GROUP

Description of Security: 108.427 SHARES OF COMMON STOCK

**Value by Category:** ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule I: Investment Holdings** (a holding that exceeds \$1,000 in value)☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothName of Security: 3M CO.

Description of Security: 65.070 SHARES OF COMMON STOCK

Value by Category: ☐ Category I (less than \$5,000) ☒ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

☒ Filer ☐ Spouse ☐ BothName of Security: Arcosa Inc

Description of Security: 1,100.816 shares of common stock

Value by Category: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☒ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

☒ Filer ☐ Spouse ☐ BothName of Security: General Mills Inc

Description of Security: 411.956 Shares of common Stock

Value by Category: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

☒ Filer ☐ Spouse ☐ BothName of Security: Kimberly Clark Corp

Description of Security: 320.684 Shares of common Stock

Value by Category: ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☒ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule I: Investment Holdings** (a holding that exceeds \$1,000 in value)☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothName of Security: Marathon Petroleum Corp

Description of Security: 2063.084 Shares of common Stock

**Value by Category:** ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☒ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: Trinity Ind

Description of Security: 3839.933 Shares of common Stock

**Value by Category:** ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☒ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☒ Filer ☐ Spouse ☐ BothName of Security: Williams Co Inc

Description of Security: 2552.627 Shares of common Stock

**Value by Category:** ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☒ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)☐ Filer ☒ Spouse ☐ BothName of Security: American Airlines

Description of Security: 314 Shares of common Stock

**Value by Category:** ☒ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999) ☐ Category III (\$25,000-\$49,999)  
☐ Category IV (\$50,000-\$99,999) ☐ Category V (\$100,000-\$199,999) ☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>CVS Health Corp Com</u> Description of Security: 45 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>Jet Blue Airways</u> Description of Security: 200 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>Plug Power Inc</u> Description of Security: 265 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>Tesla Inc</u> Description of Security: 11 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

\* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule I: Investment Holdings** (a holding that exceeds \$1,000 in value)☐ Check if not applicable

<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>British Petroleum</u> Description of Security: 50 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>Southwest Airlines</u> Description of Security: 117 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: <u>Carnival Cruise Lines</u> Description of Security: 100 Shares of common Stock  <b>Value by Category:</b> <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: _____ Description of Security: _____  <b>Value by Category:</b> <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999) <input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE I if you or your spouse holds investment securities that have a value that exceeds \$1,000 each.

\* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

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Mail: P.O. Box 4368, Baton Rouge, LA 70821

Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule J: Transactions** (a transaction that exceeds \$1,000)☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothTransaction Date: August 1, 2022Description of Transaction: Sold AT&T, Inc stock

## Amount of Transaction:

☒ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_

## Amount of Transaction:

☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_

## Amount of Transaction:

☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)☐ Filer ☐ Spouse ☐ Both

Transaction Date: \_\_\_\_\_

Description of Transaction: \_\_\_\_\_

## Amount of Transaction:

☐ Category I (less than \$5,000)☐ Category II (\$5,000-\$24,999)☐ Category III (\$25,000-\$49,999)☐ Category IV (\$50,000-\$99,999)☐ Category V (\$100,000-\$199,999)☐ Category VI (\$200,000 or more)

\* You are required to complete SCHEDULE J if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures THAT EXCEED \$1,000 EACH, including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures.

\* You ARE NOT REQUIRED to report information concerning variable annuities, variable life insurance, or variable universal life insurance.

**LOUISIANA BOARD OF ETHICS**

Mail: P.O. Box 4368, Baton Rouge, LA 70821

Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule K: Liabilities** (a liability that exceeds \$10,000)☒ Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Creditor: _____	
Address: _____	
City, State, Zip: _____	
Name of Guarantor (if applicable): _____	
Nature of Liability: _____	
Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)	

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Creditor: _____	
Address: _____	
City, State, Zip: _____	
Name of Guarantor (if applicable): _____	
Nature of Liability: _____	
Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)	

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Creditor: _____	
Address: _____	
City, State, Zip: _____	
Name of Guarantor (if applicable): _____	
Nature of Liability: _____	
Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)	

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Creditor: _____	
Address: _____	
City, State, Zip: _____	
Name of Guarantor (if applicable): _____	
Nature of Liability: _____	
Amount of liability: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$49,999)	
<input type="checkbox"/> Category IV (\$50,000-\$99,999) <input type="checkbox"/> Category V (\$100,000-\$199,999) <input type="checkbox"/> Category VI (\$200,000 or more)	

\* You are required to complete SCHEDULE K if you or your spouse (either individually or collectively) owes a liability that exceeds \$10,000 each.

\* You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

\* You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

\* You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

**LOUISIANA BOARD OF ETHICS**

Mail: P.O. Box 4368, Baton Rouge, LA 70821

Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>**Schedule L: Contributions** (made within one year of employment - in excess of \$1,000)☒ Check if not applicable

Date of Employment: _____	Salary: \$_____
Candidate's Name: _____	
Amount of Contribution or Loan: \$_____	
Date of Employment: _____	Salary: \$_____
Candidate's Name: _____	
Amount of Contribution or Loan: \$_____	
Date of Employment: _____	Salary: \$_____
Candidate's Name: _____	
Amount of Contribution or Loan: \$_____	
Date of Employment: _____	Salary: \$_____
Candidate's Name: _____	
Amount of Contribution or Loan: \$_____	
Date of Employment: _____	Salary: \$_____
Candidate's Name: _____	
Amount of Contribution or Loan: \$_____	

\* You are required to complete SCHEDULE L if you are 1) directly employed by a *statewide elected official* to serve as an agency head AND you made a contribution or loan in excess of \$1,000 to the campaign of the official who employed you; and/or, 2) appointed to a state board or commission AND you made a contribution or loan in excess of \$1,000 to a campaign of the official who appointed you.

\* You are only required to disclose contributions or loans made within one year of employment or appointment.

\* "Candidate" means a person who seeks nomination or election to public office, except the office of president or vice president of the United States, presidential elector, delegate to a political party convention, United States senator, United States congressman, or political party office.

\* "Contribution" means a gift, conveyance, payment, or deposit of money or anything of value, or the forgiveness of a loan or of a debt, made for the purpose of supporting, opposing, or otherwise influencing the nomination or election of a person to public office, whether made before or after the election.

\* "Loan" means a transfer of money, property, or anything of value in exchange for obligation to repay in whole or in part, made for the purpose of supporting, opposing, or otherwise influencing the nomination for election, or election, of any person to public office.