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(ANNUAL) TIER 2 PERSONAL FINANCIAL DISCLOS	URE STATEMENT
--	---------------

I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement. As such, I have completed SCHEDULE D.	
☐ This Report Covers Calendar Year: 2023 ☐ AMENDED REPORT ☐ FINAL REPORT (where term ends in January [covering January 1 through January ☐, 20 ☐ ])	
A final reports must be filed on or before May 15 of the year in which your service to that office ends.  Refer to the "GENERAL INFORMATION" sheet of this form to determine eligibility.	
OFFICE/POSITION HELD: LA House of Representatives, District 105	
NAME OF FILER (print full name): Jacob Braud	
Mailing Address: 8114 Hwy 23, Suite 103	
City, State, Zip: Belle Chasse, LA 70037	
NAME OF SPOUSE(if applicable)(print full name): Erin O. Braud	
Spouse's Occupation: Attorney	
Spouse's Principal Business Address: 3900 N. Causeway Blvd., Suite 1247	
City, State, Zip: Metairie, LA 70002	
CHECK ALL THAT APPLY  ☐ I have filed my state income tax return for the previous year.  ☐ I have filed for an extension of my state income tax return for the previous year.  ☐ I have filed my federal income tax return for the previous year.  ☐ I have filed for an extension of my federal income tax return for the previous year.	
CERTIFICATE OF ACCURACY	
I do hereby certify that the information contained in this personal financial disclosure statement is true	

and correct to the best of my knowledge, information, and belief.



#### LOUISIANA BOARD OF ETHICS

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### **Schedule A: Employment Information**

⊠Filer □Spouse		
Name of Employer: Ballay, Bra	ıd & Colon, PLC	
Job Title: Attorney		
Job Description: Attor	ey - General Practice	
⊠Filer □Spouse	☑Full-Time ☐Part-Time	
Name of Employer: Arpent Tit	e, LLC	
Job Title: Attorney		
Job Description: Attor	ey - Real Estate Closings	_
□Filer ⊠Spouse	⊠Full-Time □Part-Time	
Name of Employer: Law Office	of Julie E. Vaicius	
Job Title: Senior Staff At	orney	
Job Description:Litiga	on Counsel for the Hartford	_
□Filer □Spouse	☐Full-Time ☐Part-Time	_
Name of Employer:		
		_
		_
□Filer □Spouse	□Full-Time □Part-Time	_
Name of Employer:		

\* You are required to disclose employment information related to both you and your spouse (if applicable).

Job Title:

Job Description:

- \* List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.
- \* Self-employment information is reported on Schedule B.

### LOUISIANA BOARD OF ETHICS

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### Schedule B: Positions - Business

⊠Filer □Spouse □Both	
Amount of Interest: 25	%
Name of Business: Ballay, Braud & Colon, PLC	
Address: 8114 Hwy 23, Suite 101	
City, State, Zip: Belle Chasse, LA 70037	
Business Description: General Practice Law Firm	
Nature of Association: Partner	
⊠Filer □Spouse □Both	
Amount of Interest: 51	<u>%</u>
Name of Business: Arpent Title, LLC	
Address: 8114 Hwy 23, Suite 104	
City, State, Zip: Belle Chasse, LA 70037	
Business Description: Real Estate Title Company	
Nature of Association: Partner	
□Filer □Spouse ⊠Both	
Amount of Interest: 100	%
Name of Business: 1327 Group, LLC	
Address: 8114 Hwy 23	
City, State, Zip: Belle Chasse, LA 70037	
Business Description: real estate holding	
Nature of Association: members	

<sup>\*</sup> You are required to complete SCHEDULE B if you or your spouse is a director, officer, stockholder, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

<sup>\* &</sup>quot;Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

### LOUISIANA BOARD OF ETHICS

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# Schedule C: Positions - Nonprofit

⊠Filer □Spouse
Name of Organization: Plaquemines C.A.R.E. Centers
Address: 115 Keating Dr.
City, State, Zip: Belle Chasse, LA 70037
Nature of Association:Board Member
Description of Organization: Human services agency to improve life for children and their families
⊠Filer □Spouse
Name of Organization: Plaquemines Community Development Group
Address: 109 Claire Street
City, State, Zip: Belle Chasse, LA 70037
Nature of Association:Board Memeber
Description of Organization: Non profit promoting well-being and improvement to quality of life in Plaquemines Parish
Filer Spouse
Name of Organization:
Address:
City, State, Zip:
Nature of Association:
Description of Organization:

<sup>\*</sup>You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit organization.

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# Schedule D: Other Offices/Positions Held

Check it not applicable	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
- <u></u>	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	

<sup>\*</sup> You are required to complete SCHEDULE D if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2.1 or 42:1124.3.

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# Schedule E: Immovable Property

Check it not applicable (where the	value of the interest in the parcel exceeds \$2,000)
□Filer □Spouse ⊠Bo	h
Location of Property:	
State: LA	Parish/County: Plaquemines
Description of Property: Fami	y Home
Value of the Interest in the Parcel:	
Category I (less than	\$5,000)
Category III (\$25,00	-\$100,000)
□Filer □Spouse ⊠Bo	h
Location of Property:	
State: LA	Parish/County: Plaquemines
Description of Property: marsh	acreage
Value of the Interest in the Parcel:	
🔀 Category I (less than	55,000)
Category III (\$25,000	-\$100,000)
□Filer □Spouse □Bot	h
Location of Property:	
State:	Parish/County:
Description of Property:	
Value of the Interest in the Parcel:	
Category I (less than	5,000) Category II (\$5,000-\$24,999)
Category III (\$25,000	\$100,000) Category IV (more than \$100,000)
□Filer □Spouse □Bot	1
Location of Property:	
State:	Parish/County:
Description of Property:	
Value of the Interest in the Parcel:	
Category I (less than	5,000) Category II (\$5,000-\$24,999)
Category III (\$25,000	\$100,000)

<sup>\*</sup> You are required to disclose the location by state and parish/county.

<sup>\*</sup> You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

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# Schedule F: Income from the State, Political ☐ Check if not applicable Subdivisions, and/or Gaming Interests

Filer Spouse Business(where amount of interest exceeds 10%)
Type of Income:   State   Political Subdivision   Gaming Interest
Name of Business(if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$
☐Filer ☐Spouse ☐Business(where amount of interest exceeds 10%)
Type of Income:   State   Political Subdivision   Gaming Interest
Name of Business(if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$
□Filer □Spouse □Business(where amount of interest exceeds 10%)
Type of Income:   State   Political Subdivision   Gaming Interest
Name of Business(if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$

- \* You are required to complete SCHEDULE F if you or your spouse received income (includes any income from public source such as employment income, retirement, etc.) from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.
- \* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
- "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* The definitions for (and examples of) political subdivision, gaming interest, and business are found in the Instructions Section of this form.

### LOUISIANA BOARD OF ETHICS

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# Schedule G: Income Received from Employment

⊠Filer □Spouse ⊠Full-time □Part-time
Name of Employer: Ballay, Braud & Colon, PLC
Address: 8114 Hwy 23, Suite 101
City, State, Zip: Belle Chasse, LA 70037
Nature of services (pursuant to such employment): Attorney
Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)
⊠Filer □Spouse ⊠Full-time □Part-time
Name of Employer: Arpent Title, LLC
Address: 8114 Hwy 23, Suite 104
City, State, Zip: Belle Chasse, LA 70037
Nature of services (pursuant to such employment): Attorney
Amount of Income: Category I (less than \$5,000)
Category III (\$25,000-\$100,000) Category IV (more than \$100,000)
□Filer ⊠Spouse ⊠Full-time □Part-time
Name of Employer: Law Offices of Julie E. Valcius
Address: 3900 N. Causeway Blvd., Suite 1247
City, State, Zip: Metairie, LA 70002
Nature of services (pursuant to such employment): Senior Staff Attorney
Amount of Income: Category I (less than \$5,000) Category II (\$5,000-\$24,999)  Category III (\$25,000-\$100,000) Category IV (more than \$100,000)

<sup>\*</sup> You are required to complete SCHEDULE G to disclose the income received by you or your spouse for each full-time or part-time employment position held.

<sup>\* &</sup>quot;Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

Income that is reported on SCHEDULE F does not have to be restated on SCHEDULE G.

<sup>\*</sup> Income received through self-employment is reported on SCHEDULE H, unless it is reported on Schedule F.

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## Schedule H: Income Received From Business

Check it not applicable
AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS:
Category I (less than \$5,000) Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000) Category IV (more than \$100,000)
□Filer □Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:
□Filer □Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:
□Filer □Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:
□Filer □Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:

- \* You are required to complete SCHEDULE H if you or your spouse received income from a business.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- Income reported on SCHEDULE F or G does not have to be restated on SCHEDULE H.
- \* Income received through self-employment is reported on SCHEDULE H.
- \* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

Revised December 2021

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### Schedule I: Other Income

Check if not applicable (any other income that exceeds \$1,000)		
<ul><li>☑Filer ☐Spouse</li><li>Description of Income:</li><li>Capital One saving account</li></ul>	unt.	
Nature of services rende Interest on savings accou	ered or reason income was require	ceived:
Amount of Income:	Category I (less than \$5,000) Category III (\$25,000-\$100,000)	Category II (\$5,000-\$24,999)  Category IV (more than \$100,000)
☑Filer ☐Spouse Description of Income: AmEx saving account		
Nature of services render	red or reason income was rec	eived:
Amount of Income:	Category I (less than \$5,000) Category III (\$25,000-\$100,000)	☐ Category II (\$5,000-\$24,999) ☐ Category IV (more than \$100,000)
☐Filer ☐Spouse  Description of Income:		
Nature of services rendered or reason income was received:		
Amount of Income:	Category I (less than \$5,000) Category III (\$25,000-\$100,000)	Category II (\$5,000-\$24,999)  Category IV (more than \$100,000)

- \* You are required to complete SCHEDULE I if you or your spouse received any other type of income (includes any income from private source such as rental income, federal retirement, etc.) that exceeded \$1,000.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.
- \* Income that is reported on SCHEDULE F, G, or H does not have to be restated on SCHEDULE I.
- \* Income from retirement accounts not reported on Schedule F should be included on Schedule I.

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☐ Check if not applicable	(an investment holding that exceeds \$5,000)
☐Filer ☐Spouse Name of Security: Amazon	⊠Both
Description of Security: 300 shares	
□Filer □Spouse Name of Security: Nvidia	⊠Both
Description of Security: 70 shares	
☐Filer ☐Spouse Name of Security: Shopify	⊠Both
Description of Security: 400 shares	

<sup>\*</sup> You are required to complete SCHEDULE J if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

<sup>\*</sup> You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

<sup>\*</sup> You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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□Filer □Spouse ☑Both Name of Security: Apple  Description of Security:	
Description of Security:	
120 shares	
□Filer □Spouse ☑Both Name of Security: Trade Desk	Manadagagagaga
Description of Security: 150 shares	
□Filer □Spouse ☑Both Name of Security: Netflix	
Description of Security: 25 shares	

<sup>\*</sup> You are required to complete SCHEDULE J if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

<sup>\*</sup> You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

<sup>\*</sup> You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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	(an investment notding that exceeds \$5,000)
☐Filer ☐Spouse Name of Security: Microsoft	⊠Both
Description of Security: 25 shares	
☐Filer ☐Spouse Name of Security: Alphabet	⊠Both
Description of Security: 60 shares	
☐Filer ☐Spouse Name of Security: Arista	⊠Both
Description of Security: 40 shares	

<sup>\*</sup> You are required to complete SCHEDULE J if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

<sup>\*</sup> You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

<sup>\*</sup> You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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Check if not applicable	(an investment holding that exceeds \$5,000)
□Filer □Spouse Name of Security: Roku	⊠Both
Description of Security: 72 shares	
□Filer □Spouse Name of Security:	□Both
Description of Security:	
□Filer □Spouse Name of Security:	□Both
Description of Security:	

<sup>\*</sup> You are required to complete SCHEDULE J if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

<sup>\*</sup> You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

<sup>\*</sup> You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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### **Schedule K: Transactions**

☐ Check if not applicable	(a transaction tha	t exceeds \$5,000)
□Filer □Spouse □	]Both	
Transaction Date:		
Description of Transact	tion:	
Amount of Transaction	: Category I (less than \$5.000)	
Aillouite of Fransaction.		Category II (\$5,000-\$24,999)
	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
□Filer □Spouse □	]Both	
Transaction Date:		
Description of Transact	ion:	
Amount of Transaction:	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
□Filer □Spouse □	Both	
Transaction Date:		
Description of Transacti	ion:	
Amount of Transaction:	Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
	Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)

- \* You are required to complete SCHEDULE K if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (when the value of the transaction exceeded \$5,000 in the previous calendar year).
- \* You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

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## Schedule L: Liabilities

	(a liability that exceeds \$10,000)	
□Filer □Spouse		
Name of Creditor:		

Deposite Deposite
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
□Filer □Spouse
Name of Creditor:
Address:
City, State, Zip: Name of Guarantor (francticable)
Name of Guarantor (If applicable):
_FilerSpouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
Filer Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):

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<sup>\*</sup>You are required to complete SCHEDULE L if you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

<sup>\*</sup>You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

<sup>\*</sup>You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

<sup>\*</sup>You are not required to disclose any loan by a licensed financial institution which loans money in the ordinary course of business.

<sup>\*</sup> You are not required to disclose any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13).

<sup>\*</sup>You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

<sup>\*&</sup>quot;Consumer Credit Transaction" in R.S. 9:3516(13) means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq.

#### LOUISIANA BOARD OF ETHICS

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## Schedule M: Positions - Business

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

□Filer	□Spouse	□Both	
Name of Bu	ısiness:		
	rocci		
City			
Business D	escription:		
Nature of A	ssociation:		
	Interest:		
□Filer	□Spouse	□Both	
Name of Bu	ısiness:		
	waaa.		
City,			
Business De	escription:		
Amount of I		%	. 1
∏Filer	□Spouse	□Both	
Name of Bu	siness:		
Addı	ress:		
City,			
Business De	escription:		
Amount of I	nterest:	%	

- \* You are required to complete SCHEDULE M if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.
- \* You are required to disclose information related to ownership interest in a business regardless of the percentage of ownership.
- \* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.
- \* Information disclosed on SCHEDULE B does not have to be restated on SCHEDULE M.

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# Schedule N: Income from the State and/or Political Subdivisions

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

□Filer □Spouse □Business
Type of Income: State Political Subdivision
Name of Business (if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$
□Filer □Spouse □Business
Type of Income:   State   Political Subdivision
Name of Business (if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$
□Filer □Spouse □Business
Type of Income:   State   Political Subdivision
Name of Business (if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$

Revised December 2021

Form 416A

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<sup>\*</sup> You are required to complete SCHEDULE N if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

<sup>\*</sup> You are required to disclose all income received by a business in which you or your spouse received regardless of the percentage of ownership in the business.

<sup>\* &</sup>quot;Income" (for a business) means gross income less costs of goods sold, and operating expenses.

<sup>\* &</sup>quot;Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

<sup>\*</sup> Information disclosed on SCHEDULE F does not have to be restated on SCHEDULE N.

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# Schedule O: Income from a Governmental Entity

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

□Filer □Spouse
Name of Governmental Entity:
Nature of Contract/Sub-Contract:
Value (of thing of economic value) Derived:
□Filer □Spouse
Name of Governmental Entity:
Nature of Contract/Sub-Contract:
Value (of thing of economic value) Derived:
□Filer □Spouse
Name of Governmental Entity:
Nature of Contract/Sub-Contract:
Value (of thing of economic value) Derived:
□Filer □Spouse
Name of Governmental Entity:
Nature of Contract/Sub-Contract:
Value (of thing of economic value) Derived:

economic value" can be found at La. R.S. 42:1102(22).

<sup>\*</sup> You are required to complete SCHEDULE O if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

<sup>\*</sup>You are required to disclose the name of each governmental entity from which you or your spouse derives a "thing of economic value" through a contract or subcontract involving a governmental entity, including the Louisiana Insurance Guaranty Association, the Louisiana Health Insurance Guaranty Association, Louisiana Citizens Property Insurance Corporation, the Property Insurance Association of Louisiana, and any other quasi-public entity.

<sup>\*</sup> You are required to disclose the nature of the contract or subcontract, and the value of the "thing of economic value" derived.

\*"Thing of Economic Value" means money or any other thing having economic value. The complete definition of "thing of