

CHARTER SCHOOL BANKING DISCLOSURE STATEMENT

R.S. 17:3991(A)(1)(b)(ii) creates a narrow exception allowing a member of a charter school governing or management board to serve as an officer, director, or employee, whether compensated or not, of any national or state bank; however, he shall (1) recuse himself from voting in favor of any such bank and does not otherwise participate in the charter school's consideration of any matter affecting actual or potential business with the bank, (2) disclose the reason for recusal and files these reasons, in writing, in the minutes or record of the charter school, and (3) file this disclosure form with the Board of Ethics within fifteen (15) days of any such recusal. Any such disclosure statement shall be deemed filed when it is received in the office of the Board of Ethics or at the time it is postmarked by the United States Postal Service, if it is subsequently received in the office of the Board of Ethics, whichever is earlier.

NOTE: This exception is narrow -- completion of this form will not cure any violation of the Ethics Code except those situations specifically addressed in R.S. 17:3991(A)(1)(b)(ii).

1. Name and address of official

2. Office held (Please include the office title and the name of the charter school.)

3. Name and address of bank

4. Position(s) held at bank (If officer, state office held. If employee, give job title.)

5. Position with bank is _____ compensated _____ noncompensated. (Check one)

6. Description of transaction from which you recused yourself from participating (for example, consideration of method of selecting bank(s) to be used, selection of a bank or banks, decision affecting deposits, decision to discontinue use of a bank, etc.). Include the **date** of each instance on which you recused yourself from voting or otherwise participating in any such transaction.

7.

Signature of official

Date

Mail to the Board of Ethics at P. O. Box 4368, Baton Rouge, LA, 70821, fax to (225) 381-7271, hand deliver to 617 North Third Street, 10th Floor, Baton Rouge, Louisiana, or upload to <https://eap.ethics.la.gov/FileUpload>