

**RETIREMENT SYSTEM FINANCIAL DISCLOSURE STATEMENT**

Pursuant to La. R.S. 42:1114.2, each person who has or is seeking to obtain a contractual or other business or financial relationship with a state or statewide public retirement system shall file with the Board of Ethics semi-annual financial disclosure reports if the person has made expenditures of five hundred dollars or more in a calendar year. Reports must be filed by **August 15** (covering January 1 through June 30 of the calendar year) and by **February 15** (covering July 1 through December 31 of the calendar year).

**REPORTING YEAR:** \_\_\_\_\_

- JANUARY 1 THROUGH JUNE 30 (DUE ON OR BEFORE AUGUST 15)  
 JULY 1 THROUGH DECEMBER 31 (DUE ON OR BEFORE FEBRUARY 15)

**FILER'S FULL NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

**EMPLOYING AGENCY:** \_\_\_\_\_

TELEPHONE NUMBER [AREA CODE & NUMBER]: \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

**ALL EXPENDITURES PER RETIREMENT SYSTEM**

<b>NAME OF RETIREMENT SYSTEM:</b> _____	
AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30):	\$ _____
AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31):	\$ _____
<b>AGGREGATE TOTAL FOR CALENDAR YEAR:</b>	\$ _____

<b>NAME OF RETIREMENT SYSTEM:</b> _____	
AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30):	\$ _____
AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31):	\$ _____
<b>AGGREGATE TOTAL FOR CALENDAR YEAR:</b>	\$ _____

<b>NAME OF RETIREMENT SYSTEM:</b> _____	
AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30):	\$ _____
AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31):	\$ _____
<b>AGGREGATE TOTAL FOR CALENDAR YEAR:</b>	\$ _____

**LOUISIANA BOARD OF ETHICS**

Mail: P.O. Box 4368, Baton Rouge, LA 70821

Fax: 225-381-7271

Upload: <https://eap.ethics.la.gov/FileUpload>

**NAME OF RETIREMENT SYSTEM:** \_\_\_\_\_

AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): \$ \_\_\_\_\_

AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): \$ \_\_\_\_\_

**AGGREGATE TOTAL FOR CALENDAR YEAR:** \$ \_\_\_\_\_

**NAME OF RETIREMENT SYSTEM:** \_\_\_\_\_

AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): \$ \_\_\_\_\_

AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): \$ \_\_\_\_\_

**AGGREGATE TOTAL FOR CALENDAR YEAR:** \$ \_\_\_\_\_

**NAME OF RETIREMENT SYSTEM:** \_\_\_\_\_

AGGREGATE TOTAL OF EXPENDITURES (JANUARY 1 THROUGH JUNE 30): \$ \_\_\_\_\_

AGGREGATE TOTAL OF EXPENDITURES (JULY 1 THROUGH DECEMBER 31): \$ \_\_\_\_\_

**AGGREGATE TOTAL FOR CALENDAR YEAR:** \$ \_\_\_\_\_

**YOU ARE REQUIRED TO COMPLETE SCHEDULE A IF YOU ANSWER 'YES' TO EITHER EXPENDITURE CATEGORY**

**EXPENDITURE EXCEEDING \$50 (ON ONE OCCASION) FOR A RETIREMENT SYSTEM OFFICIAL:**

JANUARY 1 THROUGH JUNE 30  YES  NO

JULY 1 THROUGH DECEMBER 31  YES  NO

**EXPENDITURES EXCEEDING THE SUM OF \$250 FOR A RETIREMENT SYSTEM OFFICIAL:**

JANUARY 1 THROUGH JUNE 30  YES  NO

JULY 1 THROUGH DECEMBER 31  YES  NO

**CERTIFICATION OF ACCURACY**

I do hereby certify that the information contained herein is true and correct to the best of my knowledge, information, and belief, that all reportable expenditures have been included herein, and that no information required by La. R.S. 42:1114.2 has been deliberately omitted.

\_\_\_\_\_  
SIGNATURE OF FILER

\_\_\_\_\_  
PRINTED NAME OF FILER

## SCHEDULE A: EXPENDITURES FOR RETIREMENT SYSTEM OFFICIALS

OFFICIAL'S NAME: \_\_\_\_\_  
RETIREMENT SYSTEM: \_\_\_\_\_  
EXPENDITURES OVER \$50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING \$250  
January 1 through June 30:           \$ \_\_\_\_\_  
July 1 through December 31:        \$ \_\_\_\_\_  
TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: \$ \_\_\_\_\_

OFFICIAL'S NAME: \_\_\_\_\_  
RETIREMENT SYSTEM: \_\_\_\_\_  
EXPENDITURES OVER \$50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING \$250  
January 1 through June 30:           \$ \_\_\_\_\_  
July 1 through December 31:        \$ \_\_\_\_\_  
TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: \$ \_\_\_\_\_

OFFICIAL'S NAME: \_\_\_\_\_  
RETIREMENT SYSTEM: \_\_\_\_\_  
EXPENDITURES OVER \$50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING \$250  
January 1 through June 30:           \$ \_\_\_\_\_  
July 1 through December 31:        \$ \_\_\_\_\_  
TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: \$ \_\_\_\_\_

OFFICIAL'S NAME: \_\_\_\_\_  
RETIREMENT SYSTEM: \_\_\_\_\_  
EXPENDITURES OVER \$50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING \$250  
January 1 through June 30:           \$ \_\_\_\_\_  
July 1 through December 31:        \$ \_\_\_\_\_  
TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: \$ \_\_\_\_\_

OFFICIAL'S NAME: \_\_\_\_\_  
RETIREMENT SYSTEM: \_\_\_\_\_  
EXPENDITURES OVER \$50 ON ONE OCCASION **OR** EXPENDITURES EXCEEDING \$250  
January 1 through June 30:           \$ \_\_\_\_\_  
July 1 through December 31:        \$ \_\_\_\_\_  
TOTAL OF ALL EXPENDITURES MADE DURING CALENDAR YEAR: \$ \_\_\_\_\_